USPAS Accelerator Physics 2021
(Virtually) Texas A&M University

NO CHAPTER!

Lattice Examples I
(or starting to put it all together)
(or Stupid Lattice Tricks)

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http://www.toddsatogata.net/2021-USPAS
Username test / Password test

Entire Courses Also Taught On Lattice Design

- https://casa.jlab.org/publications/USPAS_Jan_2018.html

Practical Lattice Design

Alex Bogacz (Jefferson Lab) and Dario Pellegrini (CERN) with Randika Gamage (ODU)

January 15 - 19, 2018 Old Dominion University - Norfolk, VA

Timeline

Course Outline

Lecture 1:	Introduction to Transverse Optics	Dario Pellegrini
Lecture 2:	Introduction to OptiM, FODO Cell	Alex Bogacz
Lecture 3:	Dispersion Suppressors	Alex Bogacz
Lecture 4:	Arc-to-Straight Design	Alex Bogacz
Lecture 5:	Low Beta Optics	Dario Pellegrini
Lecture 6:	Lattice Imperfections	Dario Pellegrini
Lecture 7:	Radiation Damping	Alex Bogacz
Lecture 8:	Low Emittance Lattices, DBA Cell	Dario Pellegrini

ASSIGNMENTS

Day 1:	Example	Homework	Solutions
Day 2:	Example 1 Example 2	Homework	Solutions
Day 3:	Example 1 Example 2 Example 3	Homework	Solutions
Day 4:	Example	Homework	Solutions
January 19, 2018	Final Exam	Solutions	

Today (Fri Feb 5): Mostly 1D and 1D+

- Review: Linear optics, matrices, Twiss parameters
- Easing in: Two-bumps and three-bumps (Thu)
- Dipole-Free Transverse Lattices
  - Review: FODO cell, without dipoles
  - Periodic triplet cell
  - π/2 and imaging insertions
  - Coupling (Mobius) insertion
  - Low-beta insertions (collision point, ion stripping, ...)
- Review: Dispersion
- Bending Transverse Lattices (FODO)
  - Review: FODO cell, with dipoles
  - FODO cell dispersion suppressors

Monday (Feb 8): 1D+ and 2-3D+

- Localizing Dispersion: Achromats
  - Achromatic doglegs/chicanes
  - Bunch compressors
  - Double bend achromat

    4GL: FELs
  - Triple bend achromat
  - Multi-bend achromat (HMBA)

    → rings
  - Lead in to Fri Feb 12 lecture on 3G light source lattices
- (2D/3D manipulation):
  - Flat to round/round to flat transforms
  - Longitudinal/transverse emittance exchange
- Chromaticity correction blocks (insertions)??
  - Lead in to Tue Feb 9 lecture on sextupoles and chromaticity

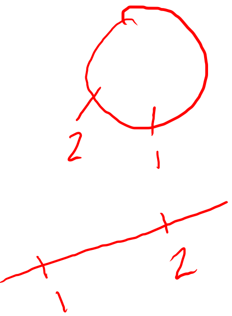
Review: General Linear Transport Matrix

Book section 3.3

- We can parameterize a general non-periodic transport matrix from s_1 to s_2 using lattice parameters and $\Delta\phi \equiv \phi(s_2) - \phi(s_1)$

$$M_{s_1 \to s_2} = \begin{pmatrix} \sqrt{\frac{\beta(s_2)}{\beta(s_1)}}[\cos\Delta\phi + \alpha(s_1)\sin\Delta\phi] & \boxed{\sqrt{\beta(s_1)\beta(s_2)}\sin\Delta\phi} \\ -\frac{[\alpha(s_2)-\alpha(s_1)]\cos\Delta\phi + [1+\alpha(s_1)\alpha(s_2)]\sin\Delta\phi}{\sqrt{\beta(s_1)\beta(s_2)}} & \sqrt{\frac{\beta(s_1)}{\beta(s_2)}}[\cos\Delta\phi - \alpha(s_2)\sin\Delta\phi] \end{pmatrix}$$

$\begin{pmatrix} x \\ x' \end{pmatrix}$ cos sin



- This does not have a pretty form like the periodic matrix

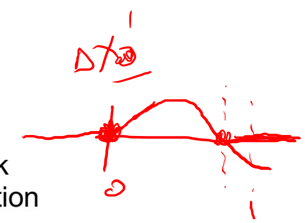
However both can be expressed as $\boxed{M = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix}}$

where the C and S terms are cosine-like and sine-like.
(The second row is the s-derivative of the first row!)

A common use of this matrix is the m_{12} term:

$$\boxed{\Delta x(s_2) = \sqrt{\beta(s_1)\beta(s_2)}\sin(\Delta\phi)\,\Delta x'(s_1)}$$

Effect of angle kick on downstream position



$\Delta x'$: dipole "corrector" or kick

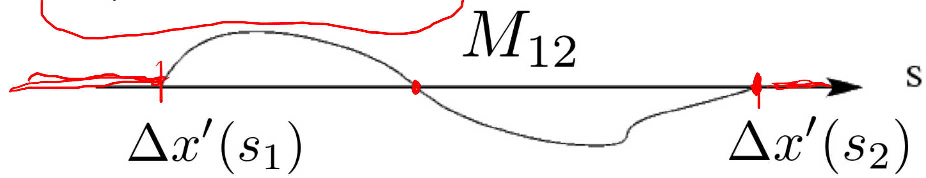
Too constrained!

Orbit Control: Two-Bump

$$\Delta x(s_2) = \Delta x'(s_1)\sqrt{\beta(s_1)\beta(s_2)}\,\cancelto{0}{\sin\Delta\phi} = 0$$

$$\Delta x'(s_2) = \Delta x'(s_1)\sqrt{\frac{\beta(s_1)}{\beta(s_2)}}\,[\cancelto{\pm 1}{\cos\Delta\phi} - \alpha(s_2)\,\cancelto{0}{\sin\Delta\phi}]$$

$$M_{12} = \begin{pmatrix} C_{12} & S_{12} \\ C'_{12} & S'_{12} \end{pmatrix}$$

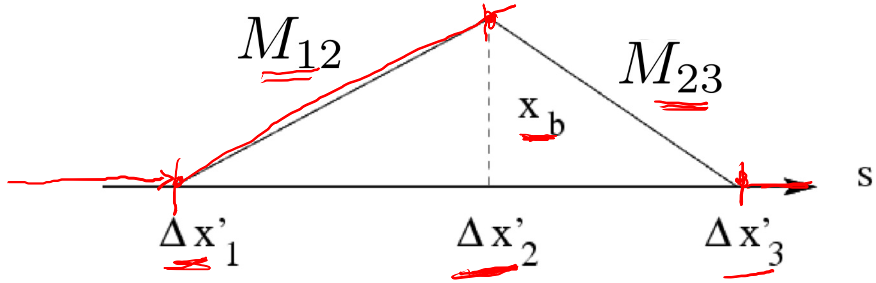


- A single orbit error changes all later positions and angles
  - Add another dipole corrector at a location where $\Delta\phi = k\pi$
    At this point the distortion from the original dipole corrector is all x' that we can cancel with the second dipole corrector.

$$\Delta x'(s_2) = \Delta x'(s_1)\sqrt{\frac{\beta(s_1)}{\beta(s_2)}} + \text{angle from } \mathrm{s}_2 \text{ dipole}$$

  - Called a **two-bump**: localized orbit distortion from two correctors
  - But requires $\Delta\phi = k\pi$ between correctors

Orbit Control: Three-Bump (another view of HW 9.2)



3 DOF

- A general local orbit distortion from three dipole correctors
  - Constraint is that net orbit change from sum of all three kicks must be zero

M23 M12 unit conditions

Back on design 2 equations

$$\begin{pmatrix} C_{23} & S_{23} \\ C'_{23} & S'_{23}\end{pmatrix}\left[\begin{pmatrix} C_{12} & S_{12} \\ C'_{12} & S'_{12}\end{pmatrix}\begin{pmatrix} 0 \\ \Delta x'_1\end{pmatrix}+\begin{pmatrix} 0 \\ \Delta x'_2\end{pmatrix}\right]+\begin{pmatrix} 0 \\ \Delta x'_3\end{pmatrix}=\begin{pmatrix} 0 \\ 0\end{pmatrix}$$

$$\boxed{\Delta x'_1 = \frac{x_b}{S_{12}}} \quad \boxed{\Delta x'_2 = -\left(\frac{C_{23}S_{12}+S_{23}S'_{12}}{S_{12}S_{23}}\right)x_b \qquad \Delta x'_3 = \frac{S_{23}}{S_{12}^2}x_b}$$

!

  - Bump amplitude $x_{\mathrm{b}} = S_{12}\Delta x'_1$
  - Only **three-bump** requirement is that S_{12}, $S_{23} \neq 0$

Review: Matrices of Magnetic Elements

- For our purposes this morning:
  - All motion is linearized $$\begin{pmatrix} x \\ x' \end{pmatrix}_2 = M \begin{pmatrix} x \\ x' \end{pmatrix}_1$$ $$\boxed{x' \equiv \frac{p_x}{p_0}}$$
  - Linear transport matrices: $$M_{\text{drift}} = \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix}$$ Book A.1.1
    $$M_{\text{quad}} \approx \begin{pmatrix} 1 & 0 \\ -1/f & 1 \end{pmatrix}$$ Book A.1.6 for thin quads
  - (Sector) dipole includes constant fractional momentum offset

$$\begin{pmatrix} x \\ x' \\ \delta \end{pmatrix}_2 = \begin{pmatrix} \cos\theta & \rho\sin\theta & \rho(1-\cos\theta) \\ \frac{1}{\rho}\sin\theta & \cos\theta & \sin\theta \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \\ \delta \end{pmatrix}_1$$

$$\delta \equiv \frac{\Delta p}{p_0}$$

Book A.1.2 for subset of phase space

Building Blocks (Legos)

← Logos are periodic too

Review: Periodic Transport Matrix Parameterization

$$M = \begin{pmatrix} \cos\mu + \alpha\sin\mu & \beta\sin\mu \\ -\gamma\sin\mu & \cos\mu - \alpha\sin\mu \end{pmatrix}$$ (Day 2! Going back a ways!)

- Periodic transport matrices can be parameterized as

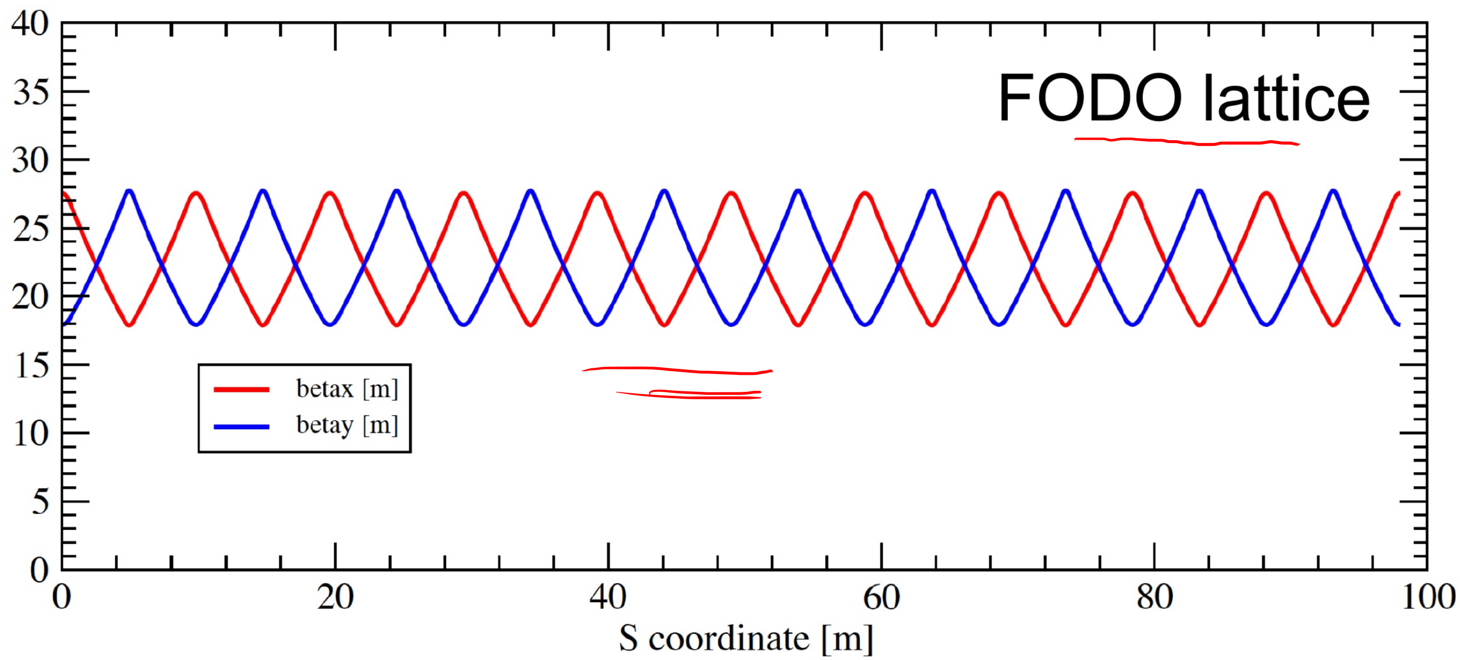
$$\boxed{M = I\cos\mu + J^{(s)}\sin\mu = e^{J\mu^{(s)}}} \qquad J^{(s)} \equiv \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} \qquad \boxed{J^2 = -I}$$

Lie Algebra

$$= \gamma = \frac{1+\alpha^2}{\beta}$$

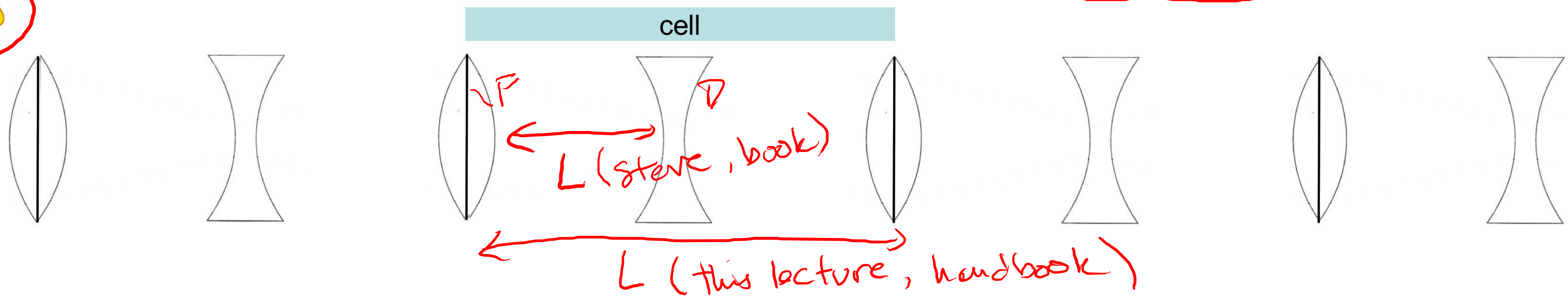
$(\beta, \alpha, \gamma \equiv (1+\alpha^2)/\beta)$ all depend on s location

all have the periodicity of the system



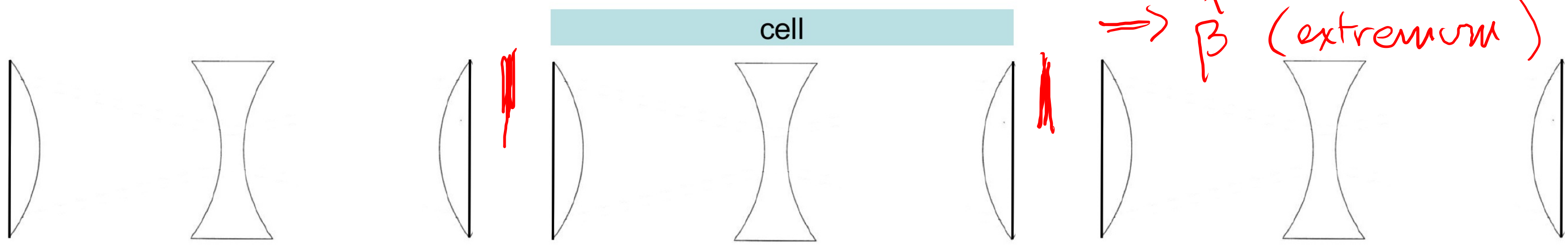
Dipole-Free Transverse Lattices: FODO Review

(Be very careful about comparisons to book: L is not the same L!)



- Most accelerator lattices are designed in modular ways
  - Design and operational clarity, separation of functions
- One of the most common modules is a FODO module
  - Alternating focusing and defocusing "strong" quadrupoles
  - Spaces between are combinations of drifts and dipoles
  - Strong quadrupoles dominate the focusing
  - Periodicity is one FODO "cell" so we'll investigate that motion
  - Horizontal beam size largest at centers of focusing quads
  - Vertical beam size largest at centers of defocusing quads

Dipole-Free Transverse Lattices: FODO Review



$-2f \quad L/2 \quad f \quad L/2 \quad -2f$

→ $\hat{\beta}$ (extremum)

2f: half as strong as f

- Select periodicity between centers of **focusing** quads
  - A natural periodicity if we want to calculate maximum β(s)

$$M = \begin{pmatrix} 1 & 0 \\ -\frac{1}{2f} & 1 \end{pmatrix} \begin{pmatrix} 1 & \frac{L}{2} \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix} \begin{pmatrix} 1 & \frac{L}{2} \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ -\frac{1}{2f} & 1 \end{pmatrix}$$

Check: f large case

$$M = \begin{pmatrix} 1 - \frac{L^2}{8f^2} & \frac{L^2}{4f} + L \\ \frac{L^2}{16f^3} - \frac{L}{4f^2} & 1 - \frac{L^2}{8f^2} \end{pmatrix} \qquad \mathrm{Tr}\, M = \boxed{2\cos\mu = 2 - \frac{L^2}{4f^2}}$$

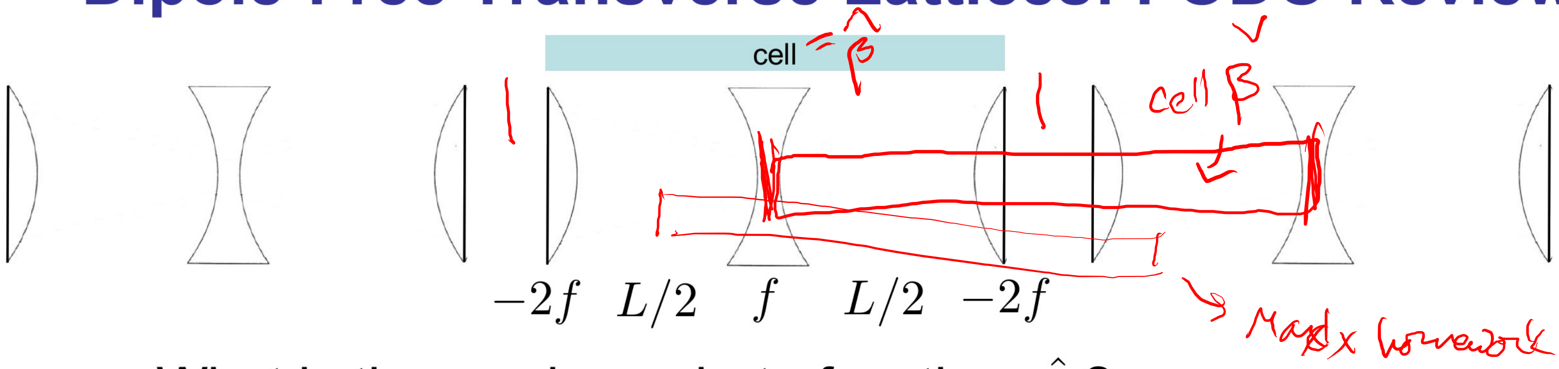
only true for periodic M

$$1 - \frac{L^2}{8f^2} = \cos\mu = 1 - 2\sin^2\frac{\mu}{2} \quad \Rightarrow \quad \boxed{\sin\frac{\mu}{2} = \pm\frac{L}{4f}}$$

- μ only has real solutions (stability) if $\frac{L}{4} < f$

(Be very careful about comparisons to book: L is not the same L! This is same as Accelerator Handbook)

Dipole-Free Transverse Lattices: FODO Review



- What is the maximum beta function, $\hat\beta$?
  - A natural periodicity if we want to calculate maximum β(s)

$$M = \begin{pmatrix} 1 - \frac{L^2}{8f^2} & \frac{L^2}{4f} + L \\ \frac{L^2}{16f^3} - \frac{L}{4f^2} & 1 - \frac{L^2}{8f^2} \end{pmatrix} \Leftarrow \quad m_{12} = \beta \sin\mu$$

M_{12} = periodic = $\beta \sin\mu$

$$\hat\beta \sin\mu = \frac{L^2}{4f} + L = L\left(1 + \sin\frac{\mu}{2}\right)$$

$$\boxed{\hat\beta = \frac{L}{\sin\mu}\left(1 + \sin\frac{\mu}{2}\right)}$$

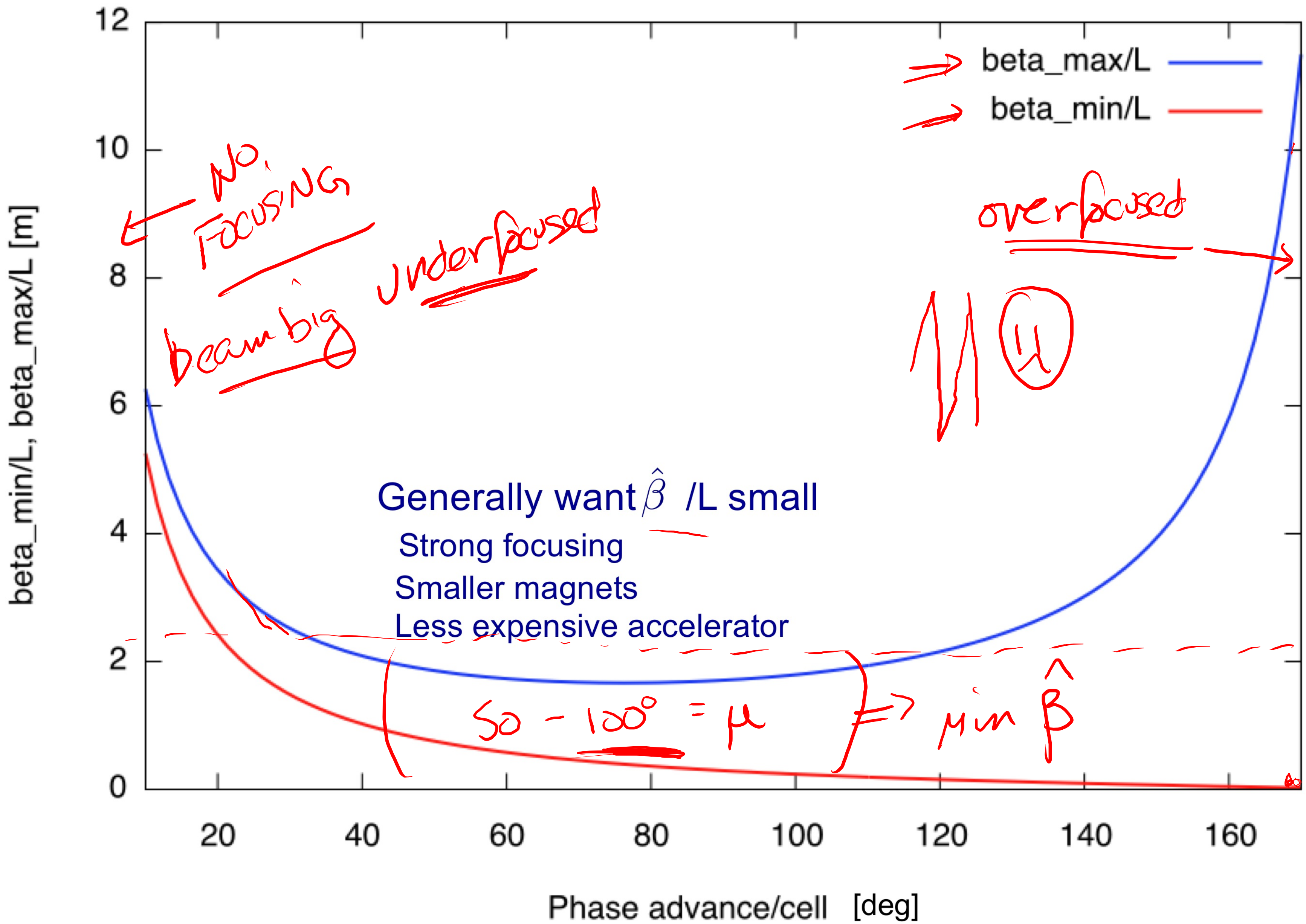
L = cell length

  - Follow a similar strategy reversing F/D quadrupoles to find the minimum β (s) within a FODO cell (center of D quad)

Plot $\frac{\hat\beta}{L}$ or $\frac{\check\beta}{L}$ vs μ

$$\boxed{\check\beta = \frac{L}{\sin\mu}\left(1 - \sin\frac{\mu}{2}\right)}$$

FODO Betatron Functions vs Phase Advance

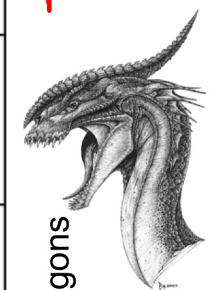


Generally want $\hat{\beta}$ /L small

Strong focusing

Smaller magnets

Less expensive accelerator

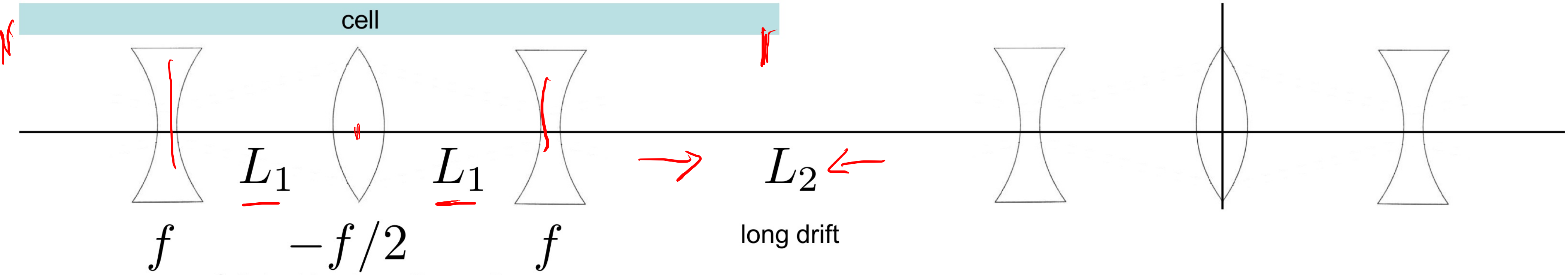


Here there be dragons

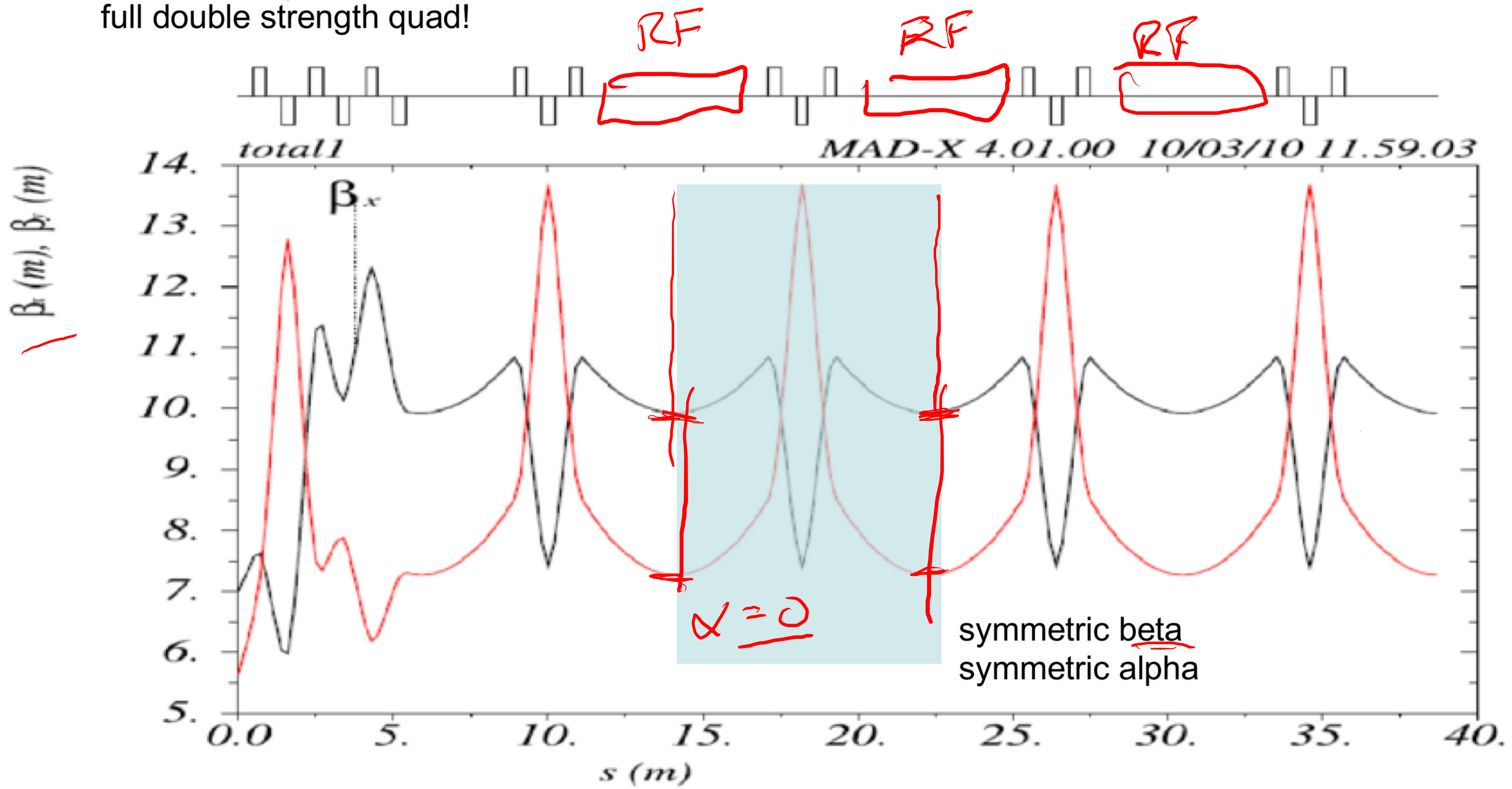
(!!) NEW STUFF

Break symmetry in L → LINAC common

Triplet Optics: Extra Straight Space



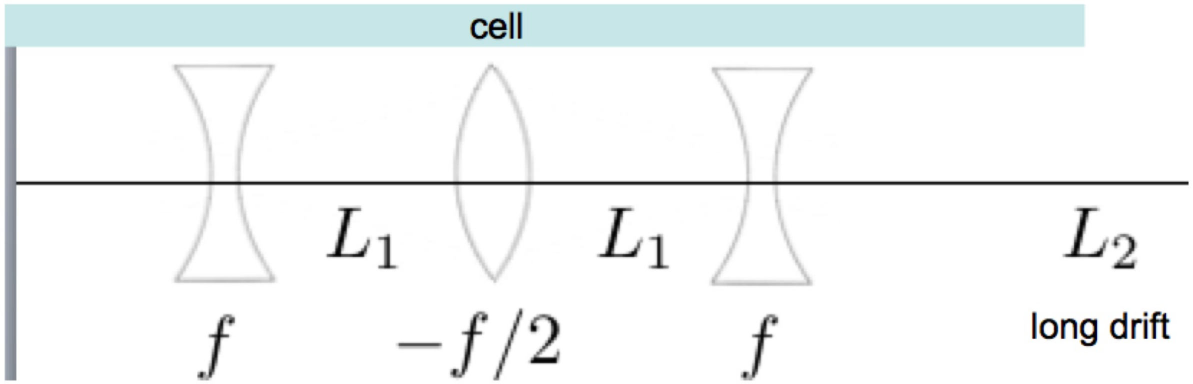
full double strength quad!



symmetric beta
symmetric alpha

From R. Chehab et al., “The CLIC Positron Capture and Acceleration in the Injector Linac”, 2010.

Triplet Cell Strategy: Not Exactly FODO



TWICE AS STRONG AS f (half focal length)

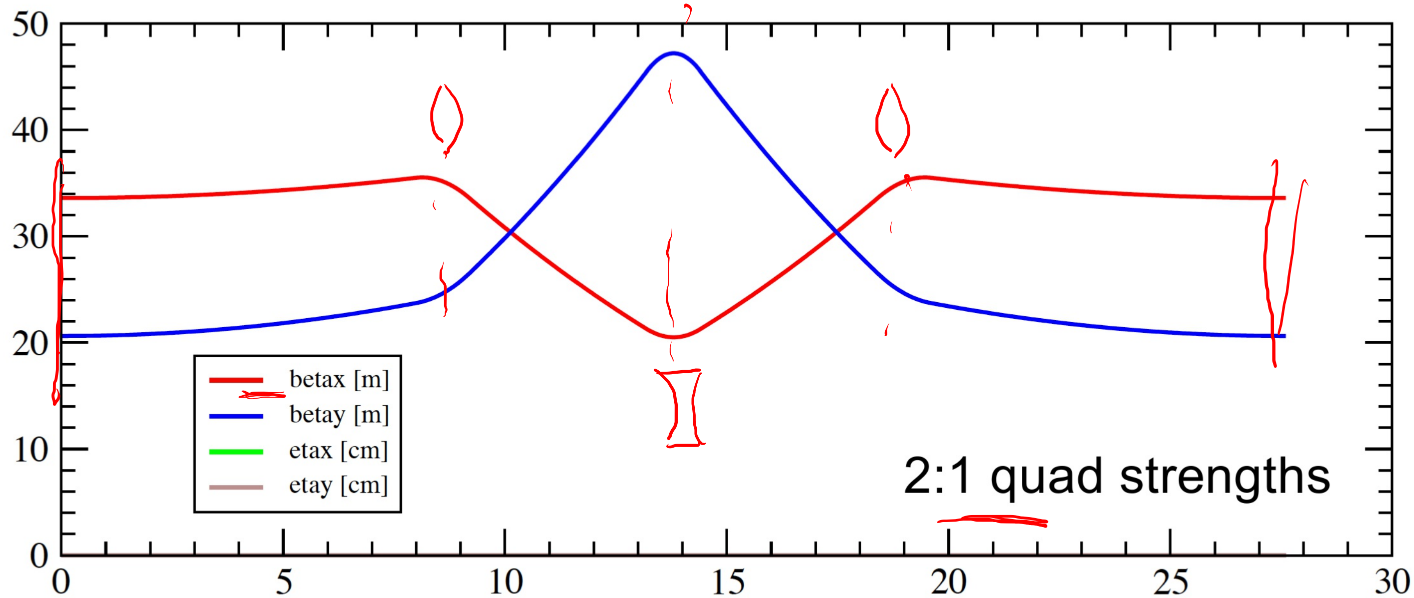
- Calculate transport matrix in terms of L_1, L_2, f
  - Three degrees of freedom
  - Can use our (now-familiar?) Twiss transport:

$$\begin{pmatrix} \beta_2 \\ \alpha_2 \\ \gamma_2 \end{pmatrix} = \begin{pmatrix} m_{11}^2 & -2m_{11}m_{12} & m_{12}^2 \\ -m_{21}m_{11} & 1+2m_{12}m_{21} & -m_{12}m_{22} \\ m_{21}^2 & -2m_{22}m_{21} & m_{22}^2 \end{pmatrix} \begin{pmatrix} \beta_1 \\ \alpha_1 \\ \gamma_1 \end{pmatrix}$$

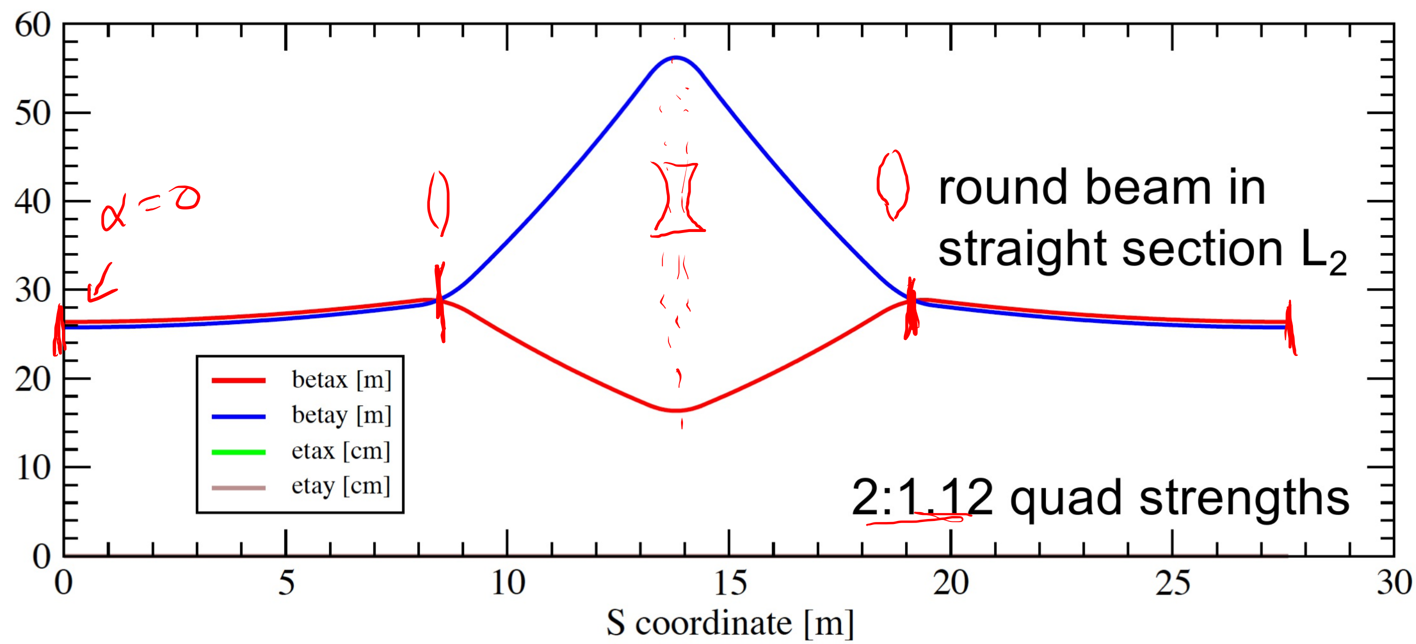
Emphasis on periodic solutions for repeating cells

Triplet Focusing: Periodic Cell Examples

~30 m

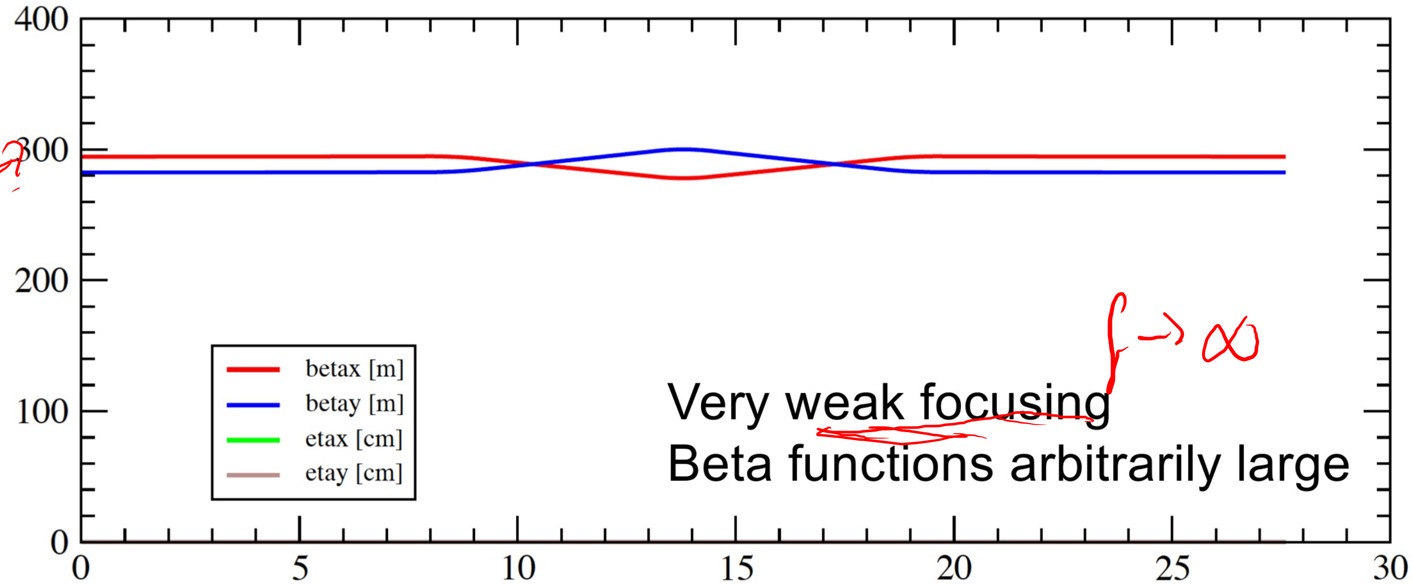


$\alpha = 0$



Triplet Focusing: Absurd Extremes

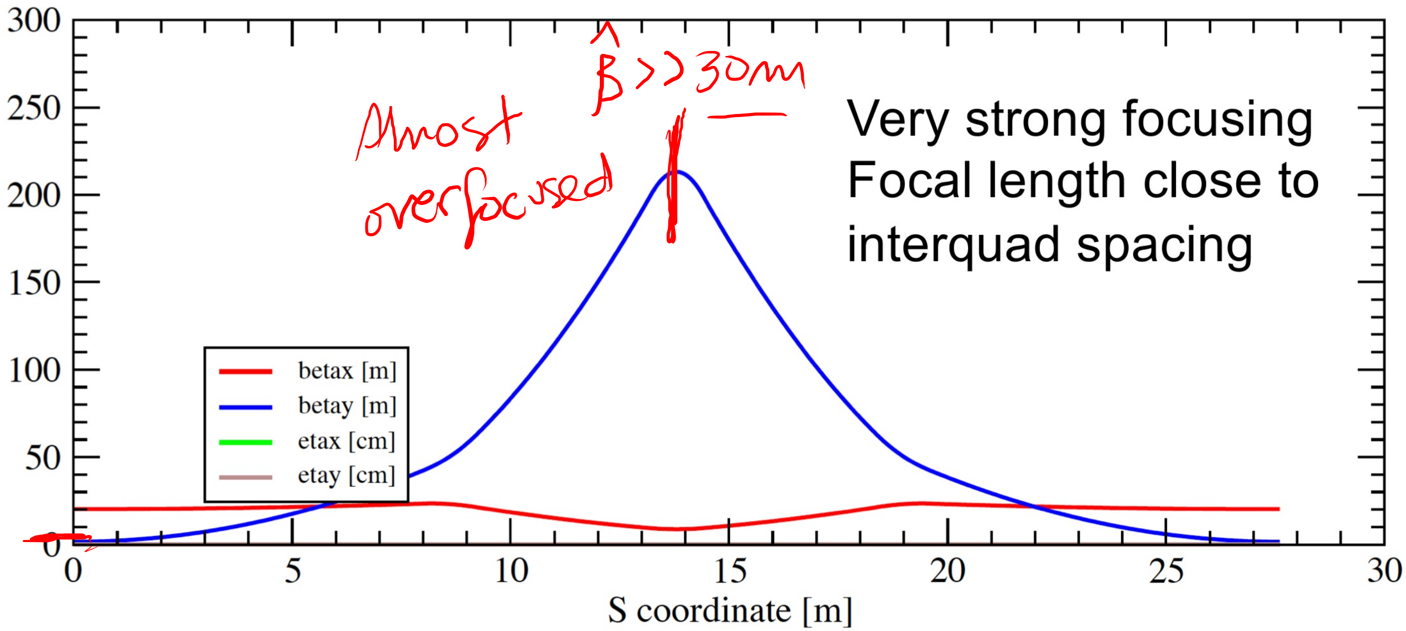
β huge
$\sim 300m$



$f \to \infty$

Almost overfocused

$\hat{\beta} >> 30m$



$\check{\beta} << 30m$

FODO | TRIPLET | FODO . . .

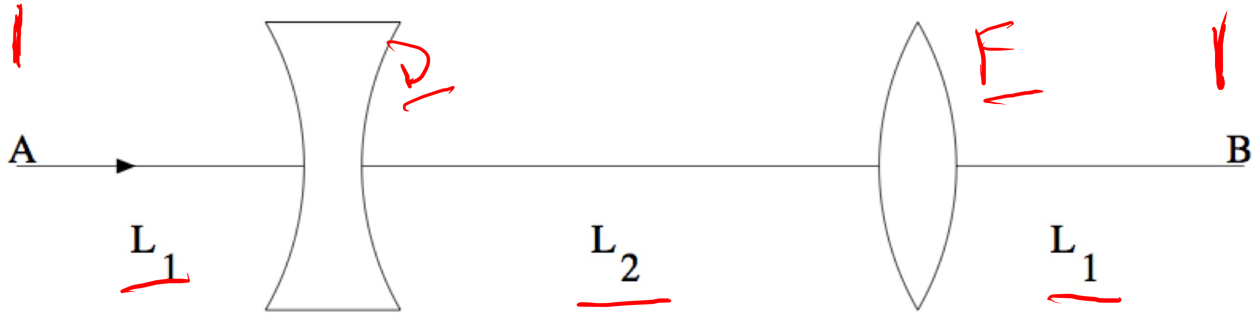
$\pi/2$ Insertion

→ PBC

similar to triplet

- Insertions and matching: **modular** accelerator design
- FODO sections have very regular spacings of quads
  - Periodicity of quadrupoles => periodicity of focusing
- But we may need some long quadrupole-free sections
  - RF, injections, extraction, experiments, long instruments
- Can we design a periodic "module" that fits in a FODO lattice with a long straight section, and matches to FODO optics?
  - Yes: the minimal periodic option is the $\pi/2$ insertion
  - Matching lattice functions $(\beta,\alpha)_{x,y}$ at locations A,B

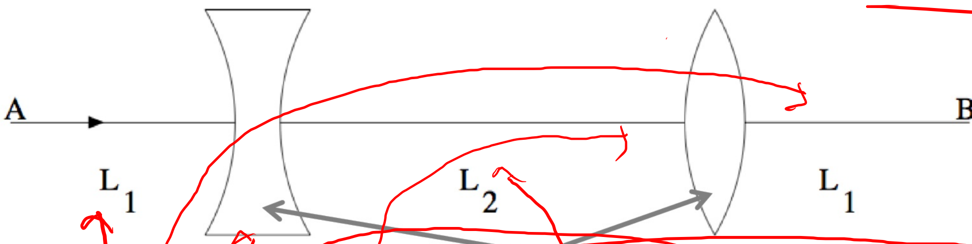
2 magnets



π/2 Insertion

NOT L/R symmetric (FODO was)

(~cf FODO)



Be careful of order!

$$M = \begin{pmatrix} 1 & L_1 \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ -1/f & 1 \end{pmatrix} \begin{pmatrix} 1 & L_2 \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ 1/f & 1 \end{pmatrix} \begin{pmatrix} 1 & L_1 \\ 0 & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{\text{init}}$$

$$M = \begin{pmatrix} 1 + \frac{L_2}{f} - \frac{L_1 L_2}{f^2} & 2L_1 + L_2 - \frac{L_1^2 L_2}{f^2} \\ -\frac{L_2}{f^2} & 1 - \frac{L_1 L_2}{f^2} - \frac{L_2}{f} \end{pmatrix} = \begin{pmatrix} \cos\mu + \alpha \sin\mu & \beta \sin\mu \\ -\gamma \sin\mu & \cos\mu - \alpha \sin\mu \end{pmatrix}$$

periodic boundary conditions

$$\cos\mu = 1 - \frac{L_1 L_2}{f} \qquad \beta \sin\mu = \left(2 - \frac{L_1 L_2}{f^2}\right) L_1 + L2 \qquad \gamma \sin\mu = \frac{L_2}{f^2}$$

$$m_{21} \text{ term}: \quad L_2 = f^2 \gamma \sin\mu \qquad (\text{recall } \gamma \equiv (1+\alpha^2)/\beta > 0)$$

$$\text{Maximum } L_2 \text{ when} \quad \sin\mu = 1 \quad \mu = \frac{\pi}{2} \quad \cos\mu = 0$$

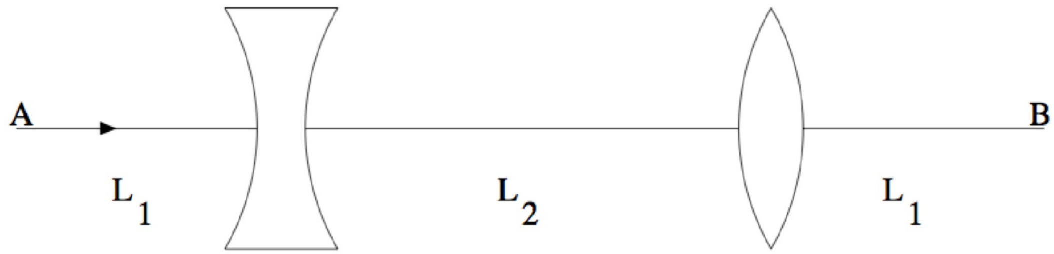
$\cos\mu \to 0$

$\sin\mu \to 1$

$M\left(\frac{\pi}{2} = \mu\right)$

$M = J = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}$

π/2 Insertion

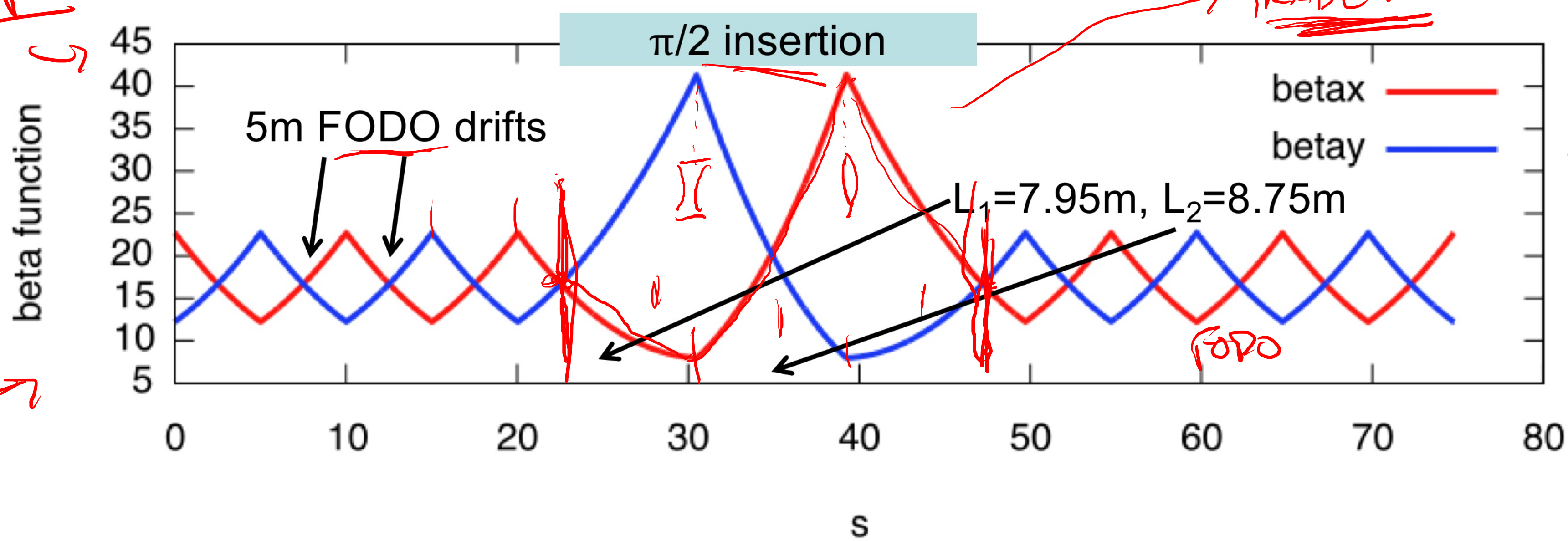


$$\text{Design constraints}\ :\ f = \frac{\alpha}{\gamma} \quad L_2 = \frac{\alpha^2}{\gamma} \quad L_1 = \beta - L_2$$

$$\mathbf{M}_{\pi/2} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} = J \qquad (\text{recall } J^2 = -I)$$

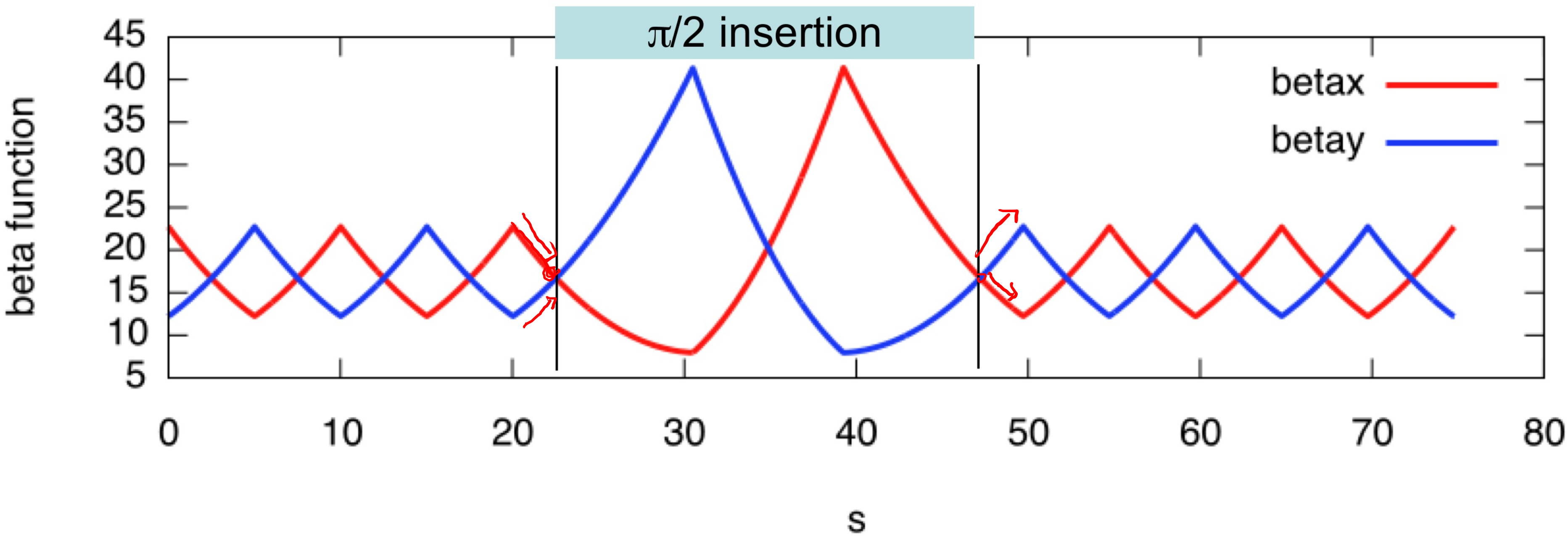
example

TRADEOFF: Larger beam
Larger β
Smaller β

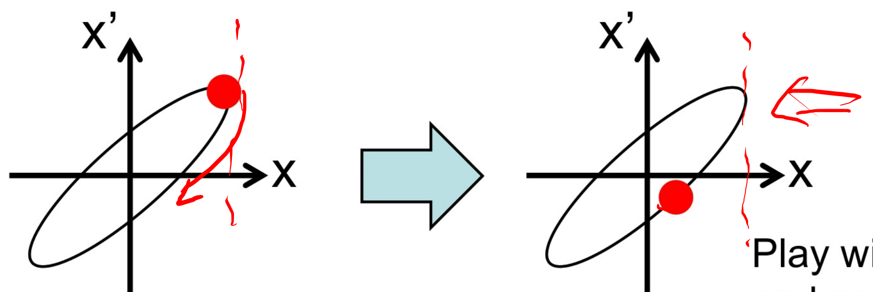


π/2 Insertion = Phase advance

$$\mathbf{M}_{\pi/2} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} = J \qquad (\text{recall } J^2 = -I)$$



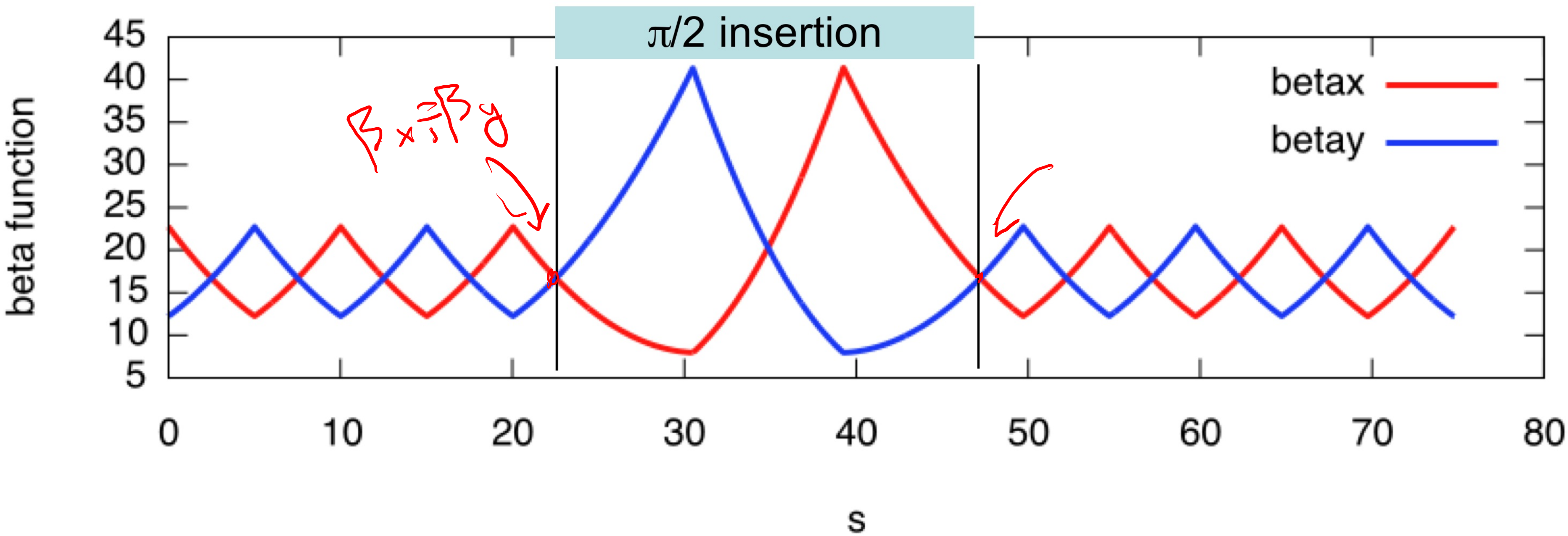
Particles advance 90 degrees (π/2) in phase in this insertion but the Twiss parameters are completely periodic



Play with Twiss propagation and components of $M_{\pi/2}$

π/2 Insertion

$$\mathbf{M}_{\pi/2} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} = J \qquad \text{(recall } J^2 = -I\text{)}$$

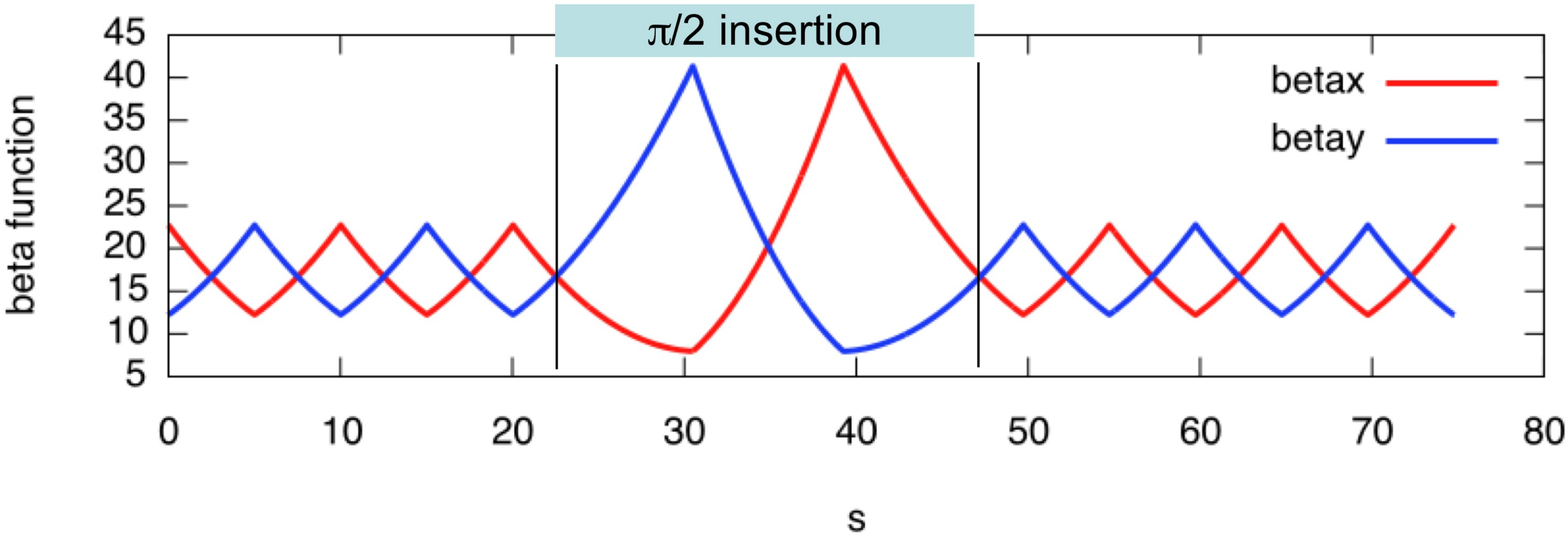


Q1: Why does this work for both planes even though we just designed for one plane?

Hint: $\text{Design constraints} \; : \; f = \dfrac{\alpha}{\gamma} \quad L_2 = \dfrac{\alpha^2}{\gamma} \quad L_1 = \beta - L_2$

π/2 Insertion

$$\mathbf{M}_{\pi/2} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} = J \qquad (\text{recall } J^2 = -I)$$



Q2: Can we set α=0 so this becomes an (x,x') exchanger?

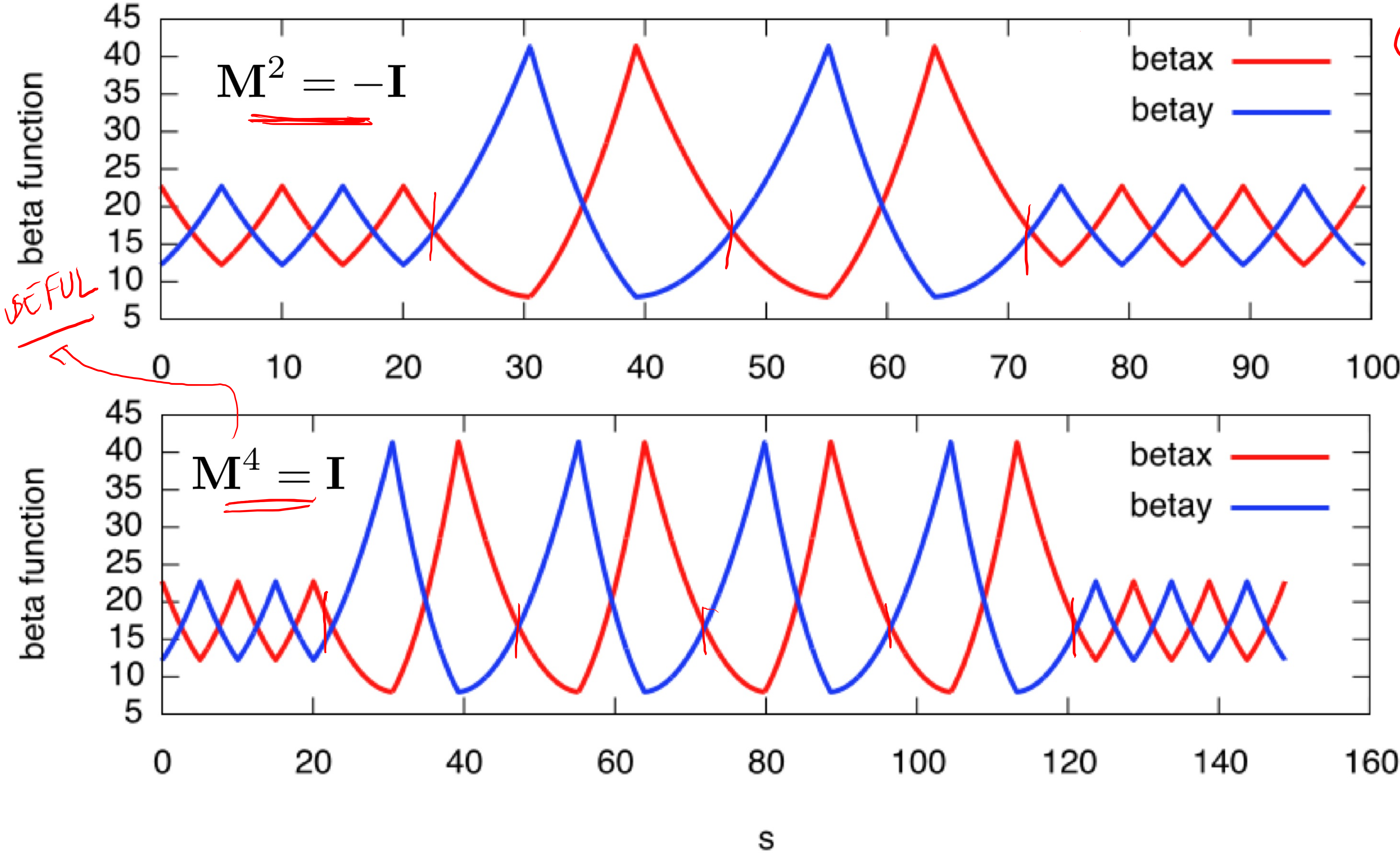
$$M_{\mathrm{xx'\ exchange}} = \begin{pmatrix} 0 & \beta \\ -1/\beta & 0 \end{pmatrix}$$

Hint: $\text{Design constraints} \ : \ f = \dfrac{\alpha}{\gamma} \quad L_2 = \dfrac{\alpha^2}{\gamma} \quad L_1 = \beta - L_2$

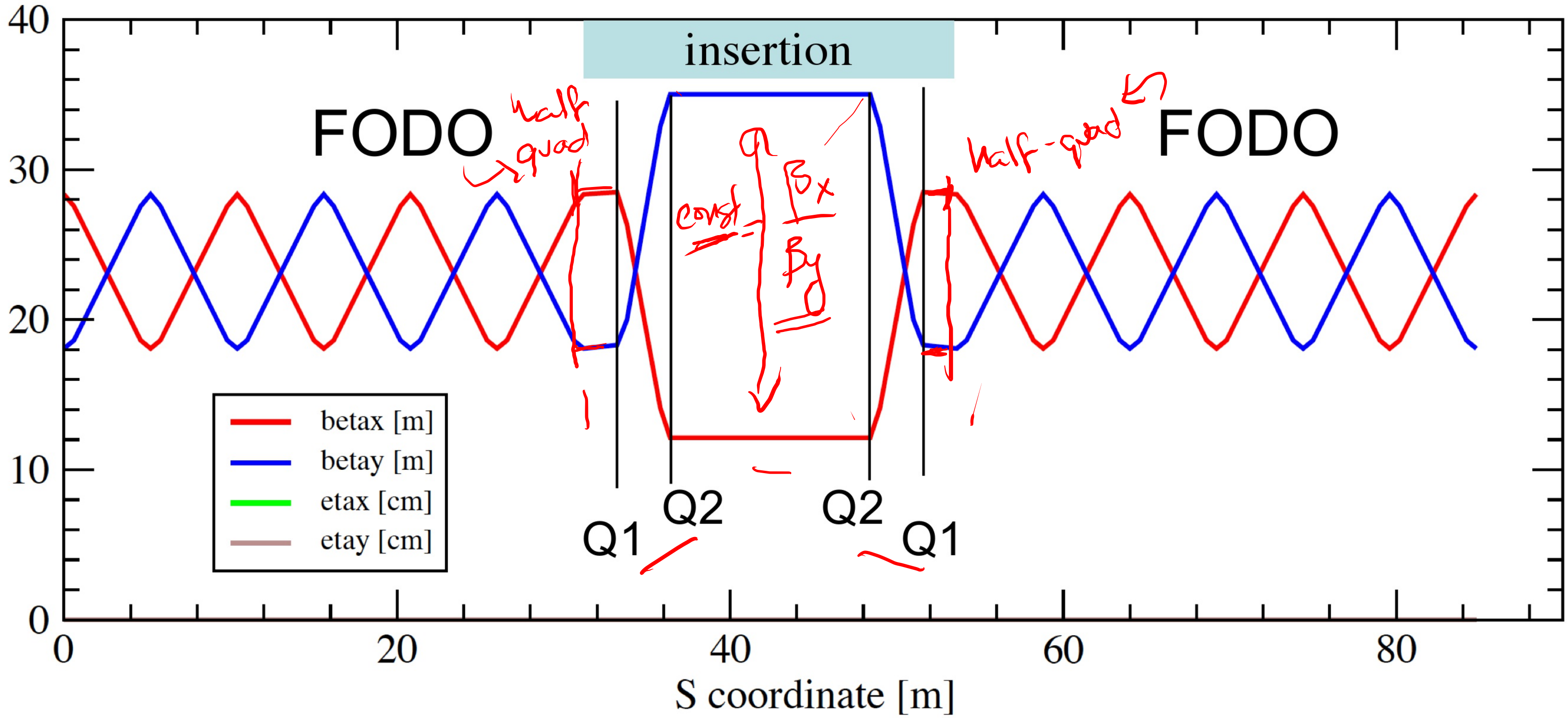
$M = J$

Multiple π/2 Insertions

1FM $= I$ $\begin{pmatrix} x \\ x' \end{pmatrix}_{OUT} = \begin{pmatrix} x \\ x' \end{pmatrix}_{in}$ (linear)



Symmetric Two-Doublet Insertion



Q: What does the symmetry imply for optics behavior?
Q: What about an antisymmetric two doublet insertion?

changing aspect ratio in (x, y) ($\not\!\!\;$ (x, x'))

(From (x,x') Exchange to (x,y) Exchange)

- The $\pi/2$ solution prompted a question about (x,x') exchange

  rotation in (x,x') by $\pi/2$ $\quad x \to x'$, $x' \to -x$

- Steve briefly discussed coupling from a theoretical and practical standpoint yesterday...
- Q: is it possible to construct a lattice insertion that exchanges horizontal and vertical phase spaces?

  $x \to y \quad y \to -x$

- A: Yes. This was developed in the 90s at Cornell and is called a Mobius insertion.
  - Could "trivially" be implemented with a very long solenoid

(Mobius Insertion)

- Fully coupled equal-emittance optics for e^+e^- CESR collisions (round beam e^+e^- collisions)
  - Symmetrically exchange horizontal/vertical motion in insertion
  - Horizontal/vertical motion are coupled
    - Only one transverse tune degree of freedom!

$$Q_{x,y}: \ \text{unrotated tunes} \qquad Q_{1,2} = \frac{Q_x + Q_y}{2} \pm \frac{1}{4} \qquad Q_1 - Q_2 = \frac{1}{2}$$

  - Match insertion to points where $\beta_x = \beta_y$ and $\alpha_x = \alpha_y$ with phase advances that differ by π between planes
    - Normal insertion: $\mathbf{M}_{\text{erect}} = \begin{pmatrix} \mathbf{T} & 0 \\ 0 & -\mathbf{T} \end{pmatrix}$
    - Rotated by 45 degrees around s axis: $\mathbf{M}_{\text{mobius}} = \begin{pmatrix} 0 & \mathbf{T} \\ \mathbf{T} & 0 \end{pmatrix}$
  - A purely transverse example of an **emittance exchanger**

S. Henderson, R. Talman, et al., "Investigation of the Möbius Accelerator at CESR", Proc. of the 1999 Particle Accelerator Conference, New York, NY; R. Talman, "A Proposed Möbius Accelerator", Phys. Rev. Lett **74**, 1590-3 (1995).

(Talman 1993 Mobius Paper)

- https://www.classe.cornell.edu/public/CBN/1993/Mobius.ps

The MÖBIUS ACCELERATOR

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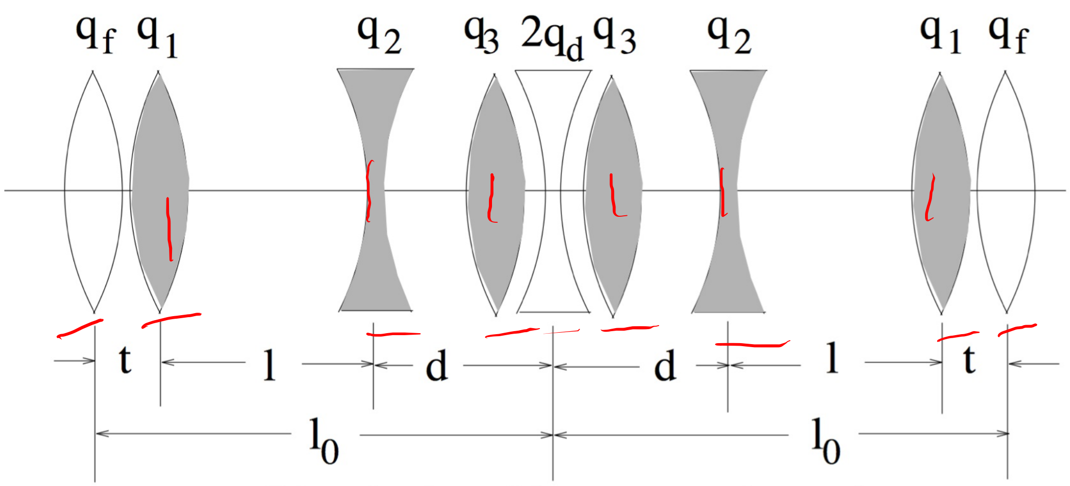
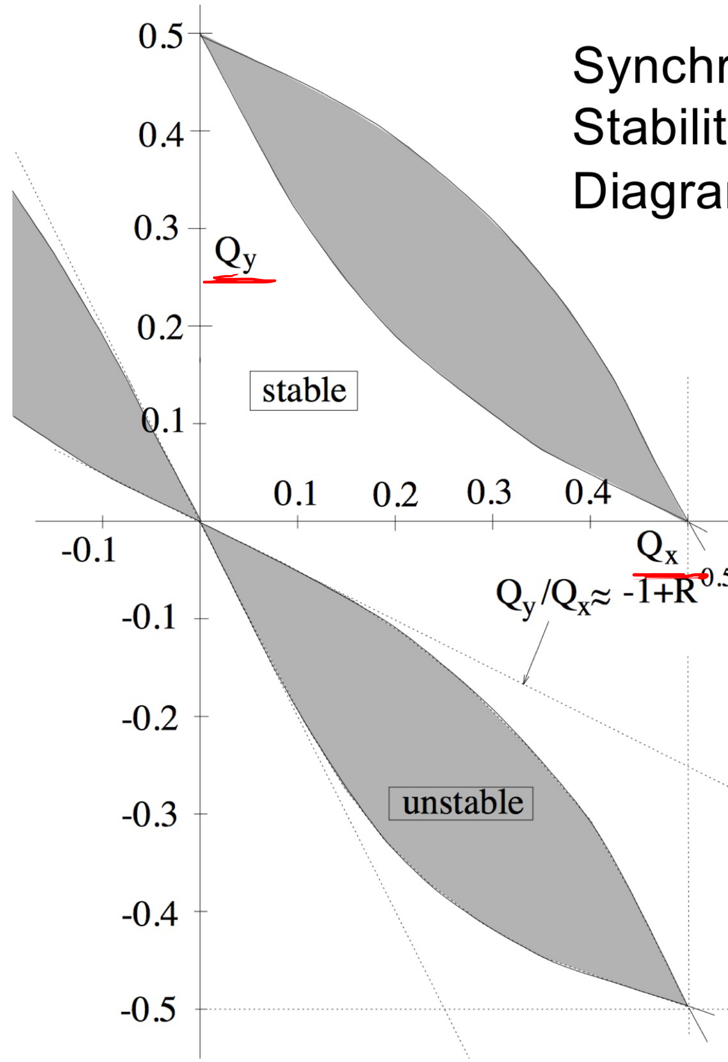


Shaded = Skew quadrupole

Figure 2: Lattice section needed to switch between ordinary and Möbius operation. For ordinary operation the unshaded elements are run as normal equal-tune FODO elements. For Möbius operation the central element q_d is turned off and the shaded, skew quadrupole elements are powered.

Synchrotron Stability Diagram



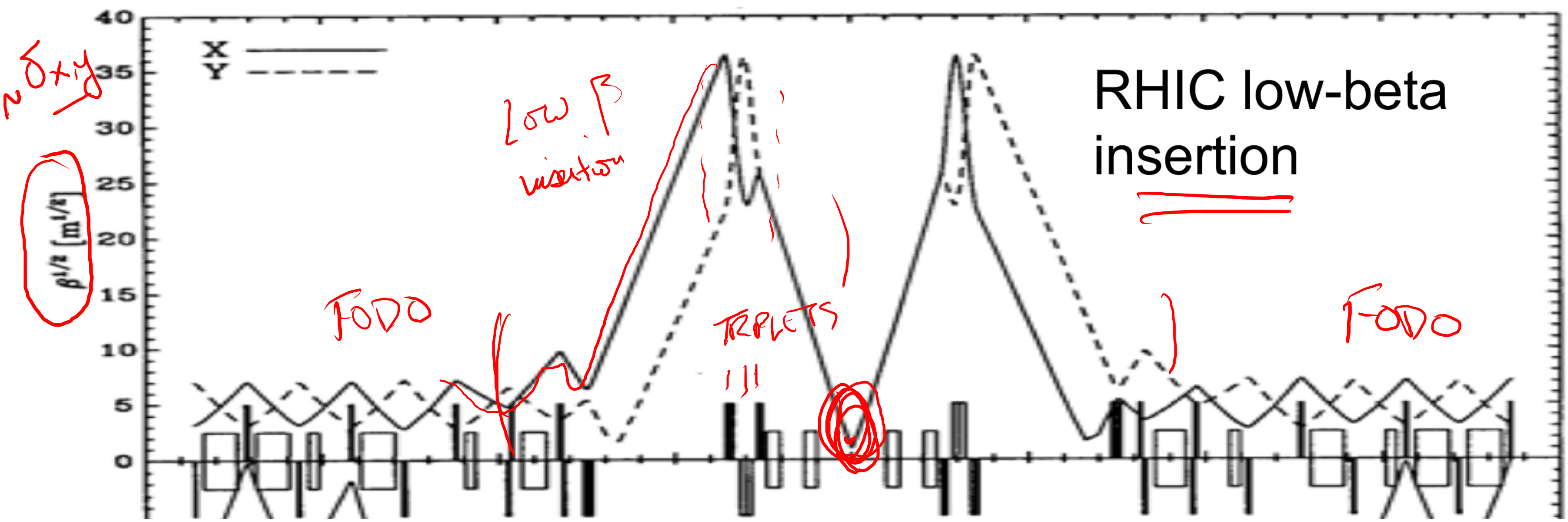
Low-beta Insertions: intro

- We have one final "dipole-free" insertion to discuss
  - (In practice it may well not be dipole free)
- Low beta insertions are fundamentally quads that focus into special long drift spaces
  - To this point we have avoided overfocusing
  - Low beta insertions are **intentionally** overfocused to create a **minimum beam size** (or waist) in a drift

$\mathcal{L} \propto \frac{1}{\sigma_x \sigma_y}$

$\sigma_x \propto \sqrt{\beta_x}$

$\beta_{x,y}$ small for max $\mathcal{L}$



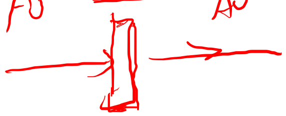
Low-beta Insertions: Uses

- Low-beta is most famously used to maximize collider luminosity by minimizing beam size at interaction point

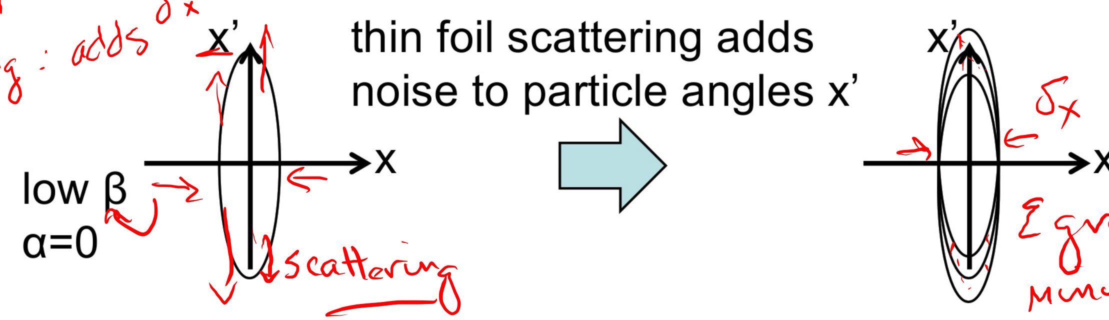
$$L = f_{rev}\, M \frac{N^2}{4\pi \sigma_H^* \sigma_V^*} \qquad (1.11)$$

- Also used to maximize beam divergence
  - Minimizes emittance growth from interactions with materials, e.g. ion stripping foils or diagnostic screens

Au^{77} FOIL Au^{79}



scattering: adds $\delta x'$



scattering

δx

ε growth minimal?

$\Delta\sigma_{x'}, \sigma_x$

σ_x large

ε growth large

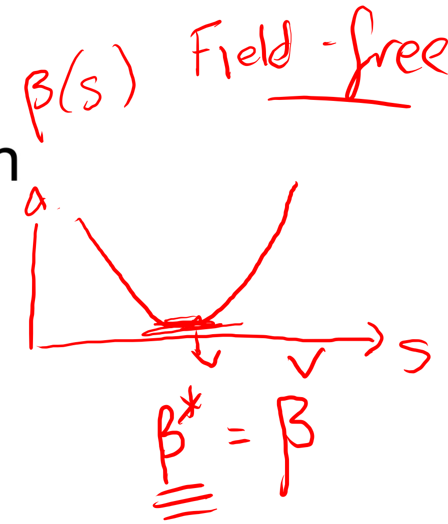
Low-beta Insertions

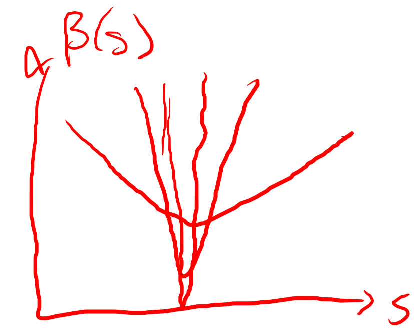
- Recall class comments from Steve about β evolution and phase advance in a drift

$$\beta(s) = \beta^\star + \frac{s^2}{\beta^\star} \qquad\qquad \alpha^\star = 0 \quad \gamma^\star = 1/\beta^\star$$

where β* is the minimum value of β and s is the s-coordinate distance from this minimum

Smaller $\beta^\star$ gives steeper parabolic increase!





β must be quite large at the quadrupoles surrounding the low-beta insertion to create a small β*

$$\text{Phase advance across straight section : } 2\arctan\left(\frac{L_{\text{insertion}}}{\beta^\star}\right)$$

$$\text{For } \mathrm{L}_{\text{insertion}} \gg \beta^\star, \ \text{, phase advance is } \pi$$

(Low-beta Insertion guidelines)

1. Calculate the periodic solution in the arc
2. Start from the IP, introduce the drift space needed for the insertion device (detector ...)
3. Install a quadrupole triplet (or doublet?) fix the aperture requirements and the achievable field gradient
4. Set the desired beta*, drive the triplet at high field, so that the beam is focused back
5. Introduce additional quadrupoles to match the beam parameters to the values at the beginning of the arc

Parameters to be optimized & matched to the periodic solution:

$$\begin{array}{cccc} \beta_x & \alpha_x & D_x & \mu_x \\ \beta_y & \alpha_y & D_y & \mu_y \end{array}$$

Use a code (e.g. madx) to optimize and match!

($D'$is normally accepted at the IP)

8 (at least) individually powered quad magnets are needed to match the insertion

Slide from D. Pellegrini, 2018 USPAS course

(Combining Beam Separation and Low Beta Quads)

Both dipoles and quadrupoles need to be close to the IP, not always integrable into the detector.

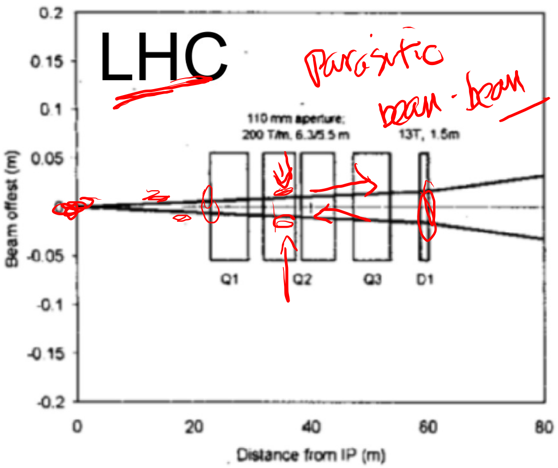


Figure 1: Quadrupole-first IR.

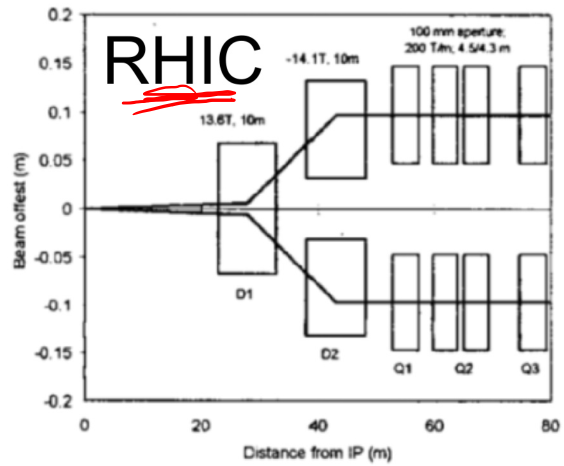


Figure 2: Dipoles-first IR.

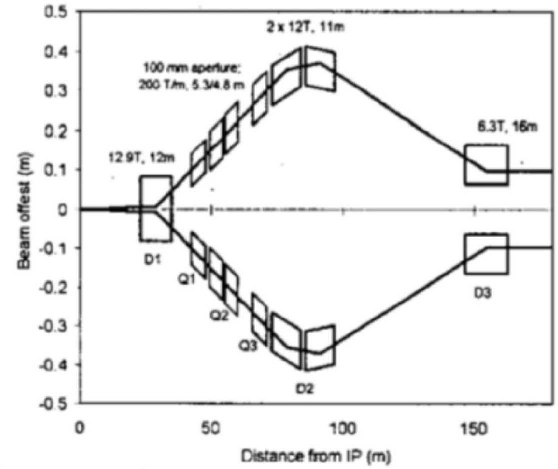


Figure 3: IR with quads between the separation dipoles.

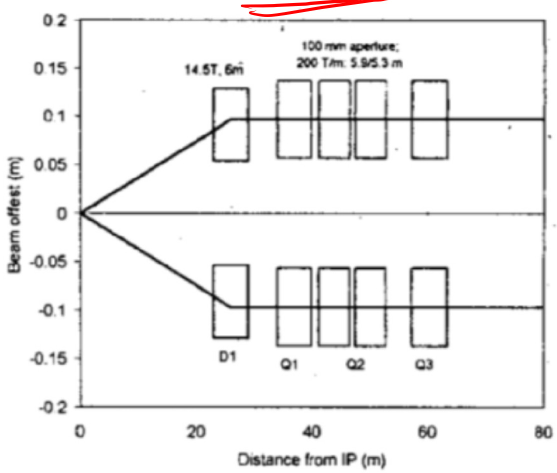


Figure 4: Dipole-first IR with large crossing angle.

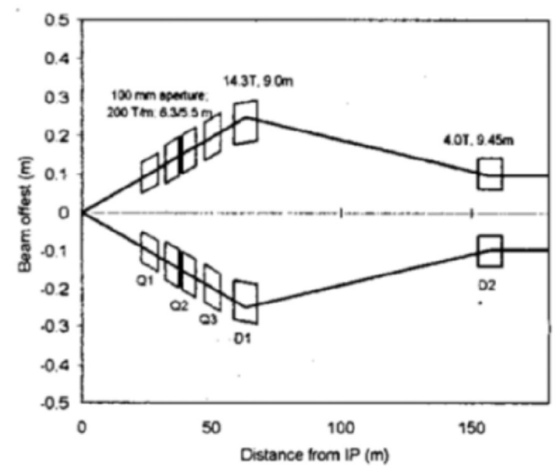


Figure 5: Quadrupole-first IR with large crossing angle.

LHC went for case 1

J. Strait et al., proceedings of PAC 2003

Slide from D. Pellegrini

(Dispersion Review)

ADD DIPOLES

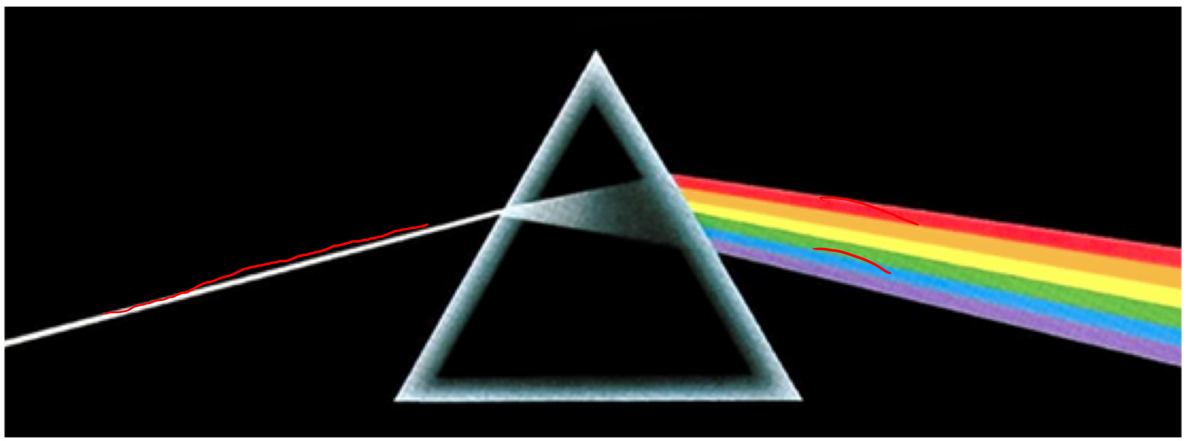
- Review and reformulation of Tuesday PM material (a long time ago)
- **Dispersion** $\eta(s)$ is defined as the change in particle position with fractional momentum offset $\delta \equiv \Delta p / p_0$

$$x(s) = \text{betatron} + \eta_x(s)\delta \qquad \eta_x(s) \equiv \frac{dx}{d\delta}$$

Dispersion originates from momentum dependence of dipole bends

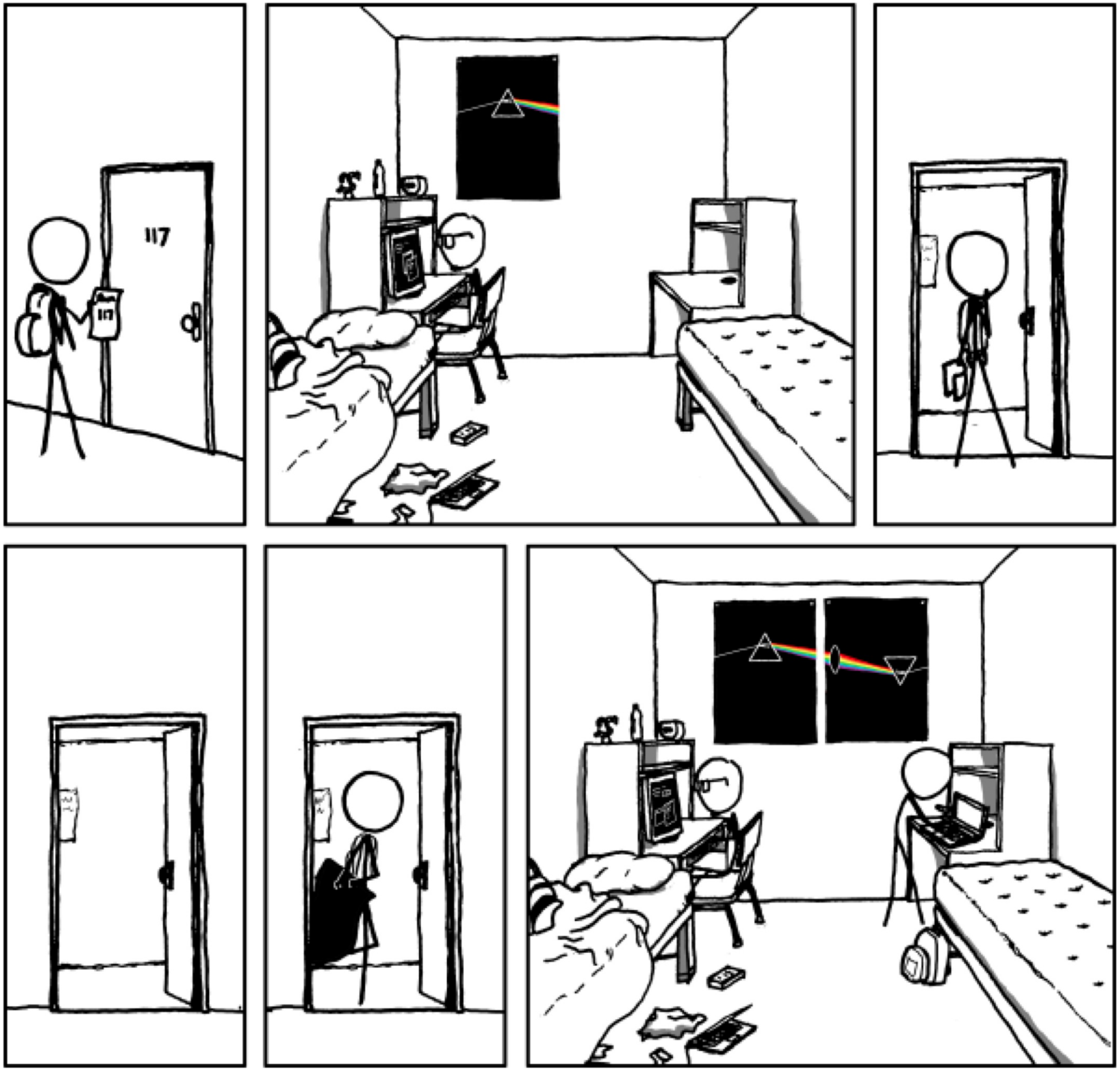
Equivalent to separation of optical wavelengths in prism

White light with many frequencies (momenta) enters, all with same initial trajectories (x,x')



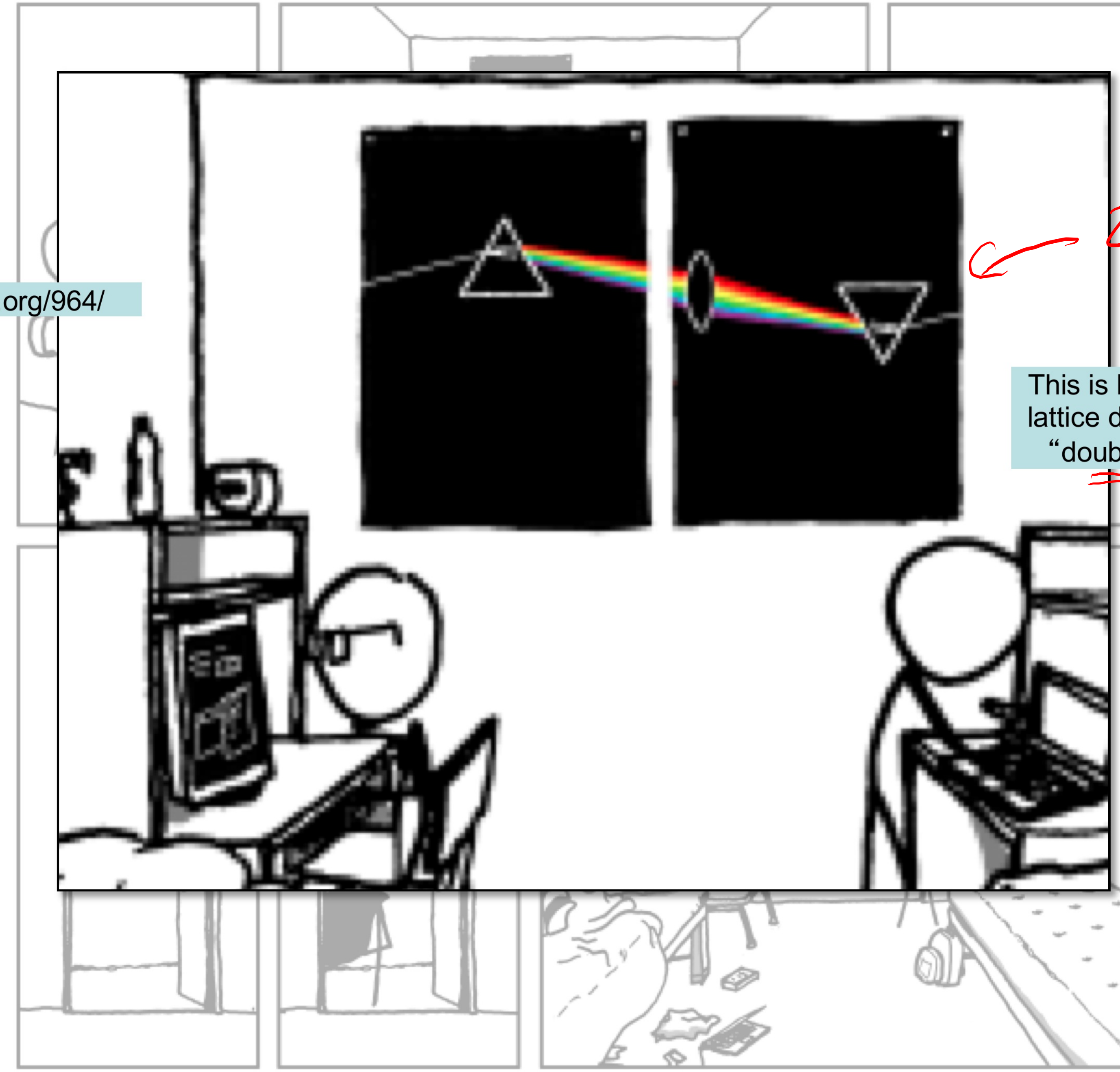
Different positions due to different bend angles of different wavelengths (frequencies, momenta) of incoming light

(xkcd interlude)



(xkcd interlude)

http://www.xkcd.org/964/



2 bends!

This is known in accelerator lattice design language as a "double bend achromat"

(Dispersion Review)

- Add explicit momentum dependence to equation of motion

$M = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix}$

$$x'' + K(s)x = \frac{\delta}{\rho(s)}$$

Perturb our zero-dispersion solution to find

NON PERIODIC C, S

$$x(s) = C(s)x_0 + S(s)x'_0 + D(s)\delta_0$$
$$x'(s) = C'(s)x_0 + S'(s)x'_0 + D'(s)\delta_0$$

M =

$$\begin{pmatrix} x(s) \\ x'(s) \\ \delta(s) \end{pmatrix} = \begin{pmatrix} C(s) & S(s) & D(s) \\ C'(s) & S'(s) & D'(s) \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} x_0 \\ x'_0 \\ \delta_0 \end{pmatrix}$$

NO RF

The trajectory has two parts:

$$\boxed{x(s) = \text{betatron} + \eta_x(s)\delta \qquad \eta_x(s) \equiv \frac{dx}{d\delta}}$$

(Dispersion Review)

~ like periodic $\beta(s)$

- Substituting and noting dispersion is periodic, $\eta_x(s+C) = \eta_x(s)$

$$\begin{pmatrix} \eta_x(s) \\ \eta_x'(s) \\ \delta(s) \end{pmatrix} = \begin{pmatrix} C(s) & S(s) & D(s) \\ C'(s) & S'(s) & D'(s) \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \eta_x(s) \\ \eta_x'(s) \\ \delta_0 \end{pmatrix} \qquad \text{achromat} : D = D' = 0$$

  - If we take $\delta_0 = 1$ we can solve this in a clever way

$$\begin{pmatrix} \eta_x(s) \\ \eta_x'(s) \end{pmatrix} = \begin{pmatrix} C(s) & S(s) \\ C'(s) & S'(S) \end{pmatrix} \begin{pmatrix} \eta_x(s) \\ \eta_x'(s) \end{pmatrix} + \begin{pmatrix} D(s) \\ D'(s) \end{pmatrix} = M \begin{pmatrix} \eta_x(s) \\ \eta_x'(s) \end{pmatrix} + \begin{pmatrix} D(s) \\ D'(s) \end{pmatrix}$$

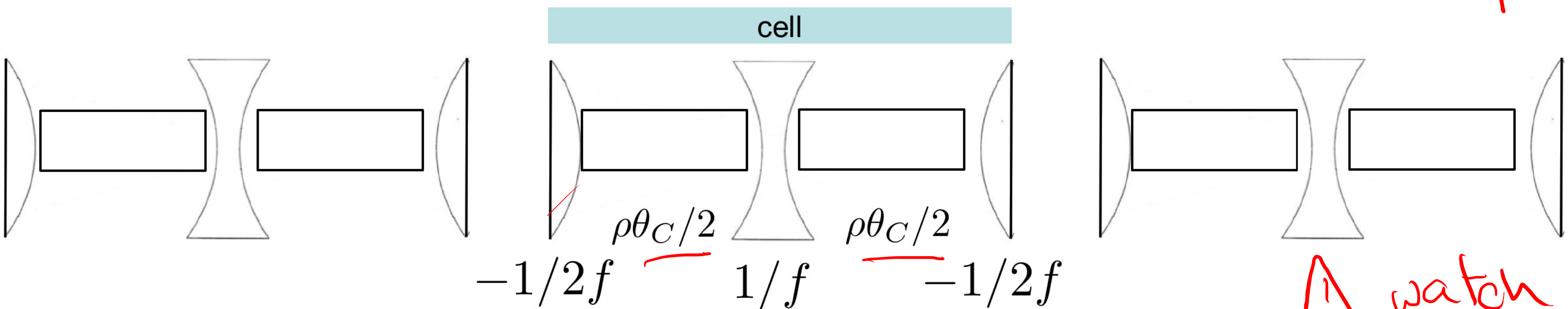
$$(I - M) \begin{pmatrix} \eta_x(s) \\ \eta_x'(s) \end{pmatrix} = \begin{pmatrix} D(s) \\ D'(s) \end{pmatrix} \quad \Rightarrow \quad \boxed{\begin{pmatrix} \eta_x(s) \\ \eta_x'(s) \end{pmatrix} = (I - M)^{-1} \begin{pmatrix} D(s) \\ D'(s) \end{pmatrix}}$$

  - Solving gives

$$\boxed{\begin{aligned} \eta(s) &= \frac{[1 - S'(s)]D(s) + S(s)D'(s)}{2(1 - \cos\mu)} \\ \eta'(s) &= \frac{[1 - C(s)]D'(s) + C'(s)D(s)}{2(1 - \cos\mu)} \end{aligned}}$$

periodic solution for periodic system

FODO with dipoles (Full occupancy)



⚠ watch L definition

- A periodic lattice without dipoles has no **intrinsic** dispersion
- Consider FODO with long dipoles and thin quadrupoles
  - Each dipole has total length $\rho\theta_C/2$ so each cell is of length $L = \rho\theta_C$
  - Assume a large accelerator with many FODO cells so $\theta_C \ll 1$

$$M_{-2f} = \begin{pmatrix} 1 & 0 & 0 \\ -\frac{1}{2f} & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix} \qquad M_{\text{dipole}} = \begin{pmatrix} 1 & \frac{L}{2} & \frac{L\theta_C}{8} \\ 0 & 1 & \frac{\theta_C}{2} \\ 0 & 0 & 1 \end{pmatrix} \qquad M_f = \begin{pmatrix} 1 & 0 & 0 \\ \frac{1}{f} & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix}$$

$$M_{\text{FODO}} = M_{-2f} M_{\text{dipole}} M_f M_{\text{dipole}} M_{-2f}$$

$$M_{\text{FODO}} = \begin{pmatrix} 1 - \frac{L^2}{8f^2} & L\left(1 + \frac{L}{4f}\right) & \frac{L}{2}\left(1 + \frac{L}{8f}\right)\theta_C \\ -\frac{L}{4f^2}\left(1 - \frac{L}{4f}\right) & 1 - \frac{L^2}{8f^2} & \left(1 - \frac{L}{8f} - \frac{L^2}{32f^2}\right)\theta_C \\ 0 & 0 & 1 \end{pmatrix}$$

FODO with dipoles

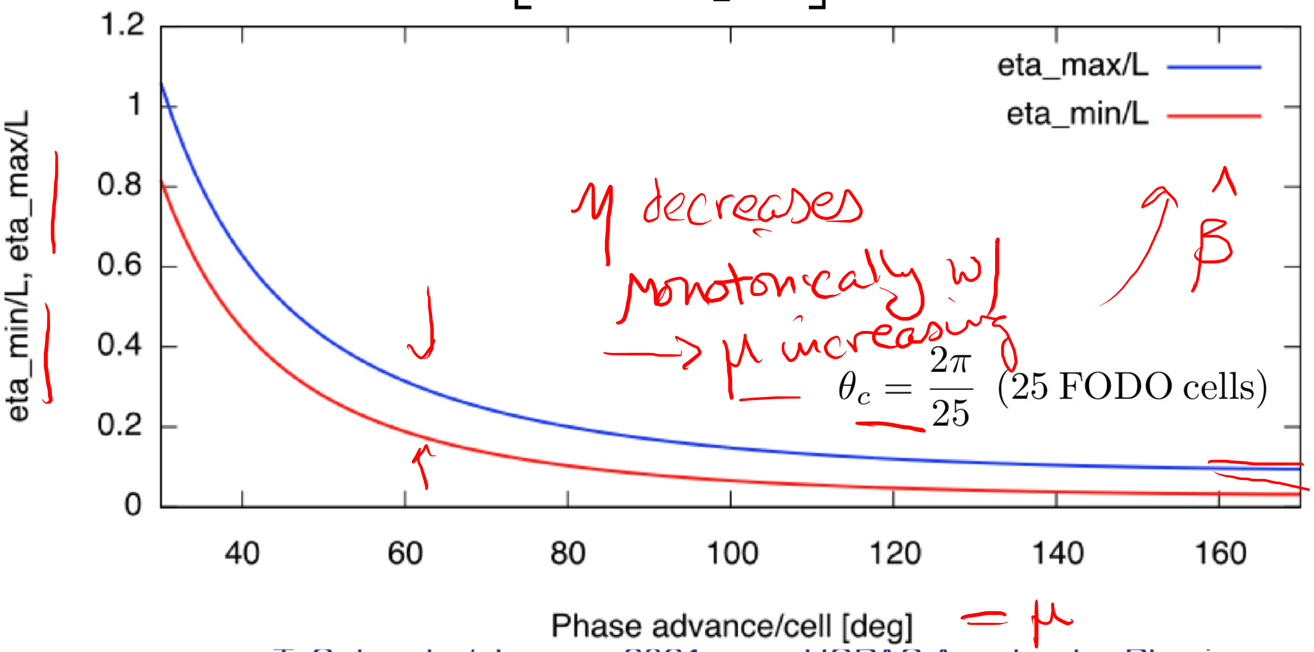
- Like $\hat{\beta}$ before, this choice of periodicity gives us $\hat{\eta}_x$

$$\hat{\eta}_x = \frac{L\theta_C}{4}\left[\frac{1+\frac{1}{2}\sin\frac{\mu}{2}}{\sin^2\frac{\mu}{2}}\right] \qquad \eta'_x = 0 \text{ at max}$$

periodic dispersion for FODO

- Changing periodicity to defocusing quad centers gives $\check{\eta}_x$

$$\check{\eta}_x = \frac{L\theta_C}{4}\left[\frac{1-\frac{1}{2}\sin\frac{\mu}{2}}{\sin^2\frac{\mu}{2}}\right] \qquad \eta'_x = 0 \text{ at min}$$

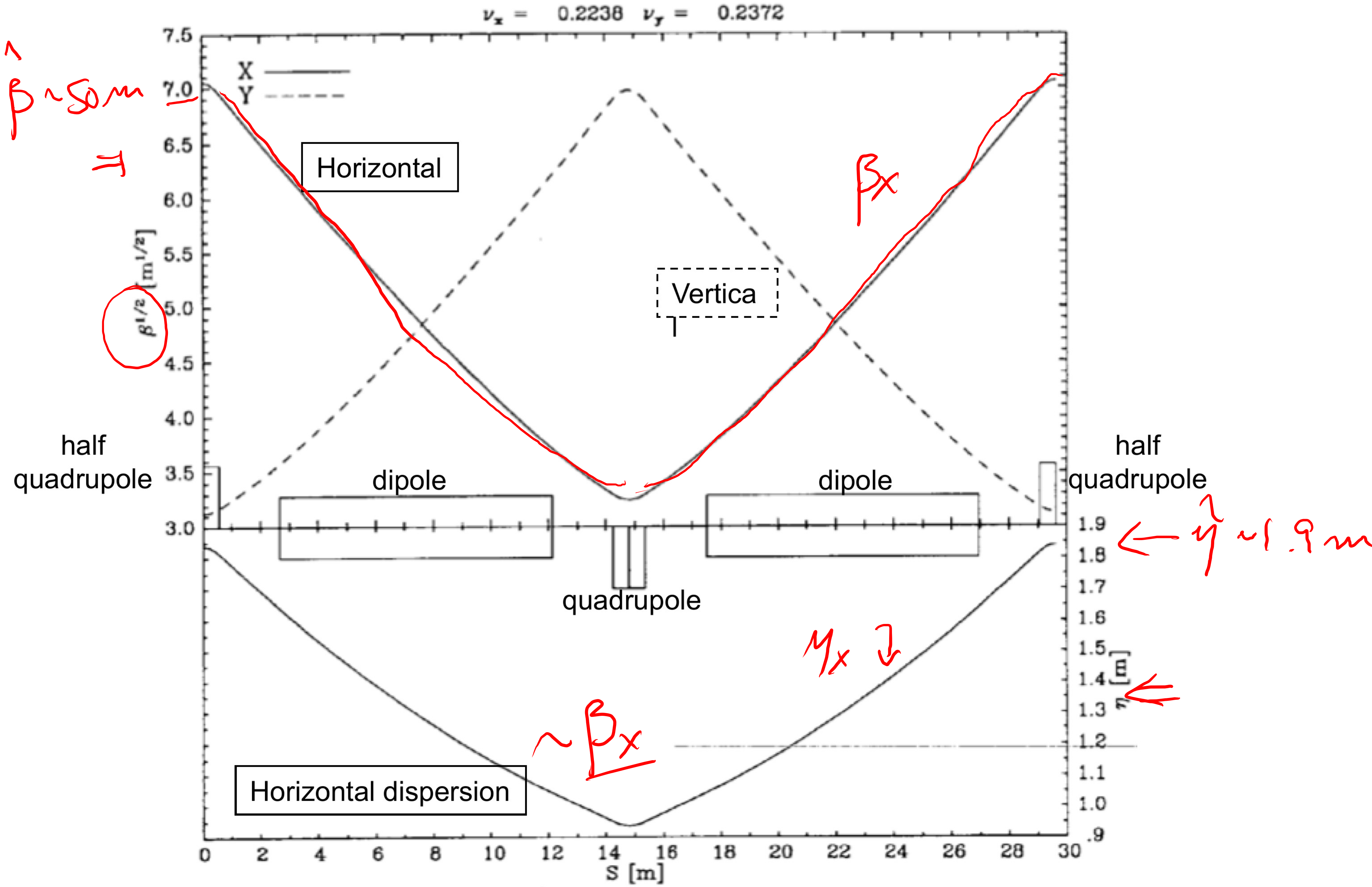


= μ

More focusing → less dispersion

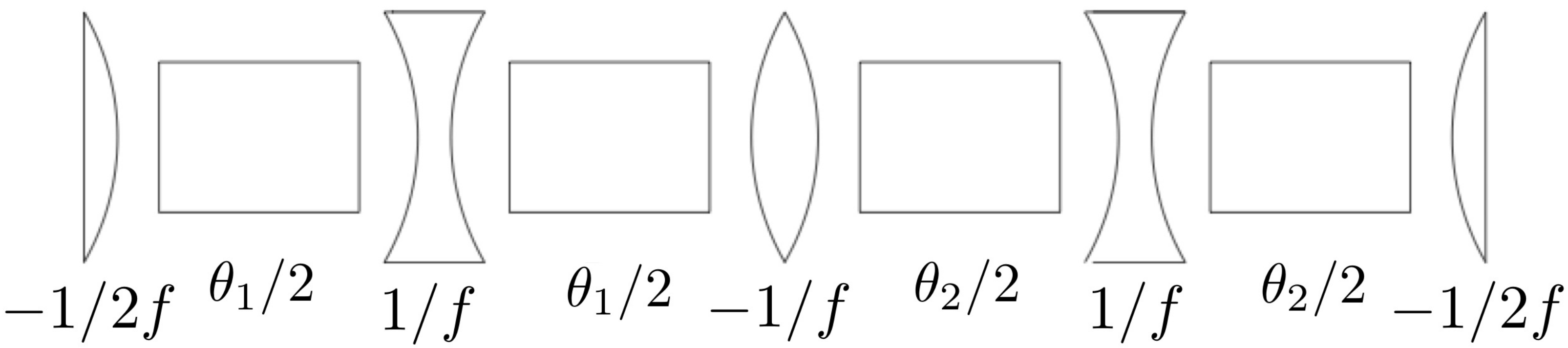
example

RHIC FODO Cell



Dispersion suppressors

- The FODO dispersion solution is non-zero everywhere
  - But in straight sections we often want $\eta_x = \eta'_x = 0$
    - e.g. to keep beam small in wigglers/undulators in a light source
  - We can "match" between these two conditions with with a **dispersion suppressor**, a **non-periodic** set of magnets that transforms FODO (η_x, η'_x) to zero.



  - Consider two FODO cells with different total bend angles θ_1, θ_2
    - Same quadrupole focusing to not disturb $\beta_x,\ \mu_x$ much
    - We want this to match $(\eta_x, \eta'_x) = (\hat{\eta}_x, 0)$ to $(\eta_x, \eta'_x) = (0, 0)$
    - $\alpha_x = 0$ at ends to simplify periodic matrix

Dispersion suppressors

Zero dispersion area

slope η' =0

$$\begin{pmatrix} 0 \\ 0 \\ 1 \end{pmatrix} = \begin{pmatrix} \cos 2\mu_x & \beta_x \sin 2\mu_x & D(s) \\ -\frac{\sin 2\mu_x}{\beta_x} & \cos 2\mu_x & D'(s) \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \hat{\eta}_x \\ 0 \\ 1 \end{pmatrix}$$

FODO peak dispersion,

slope η' =0

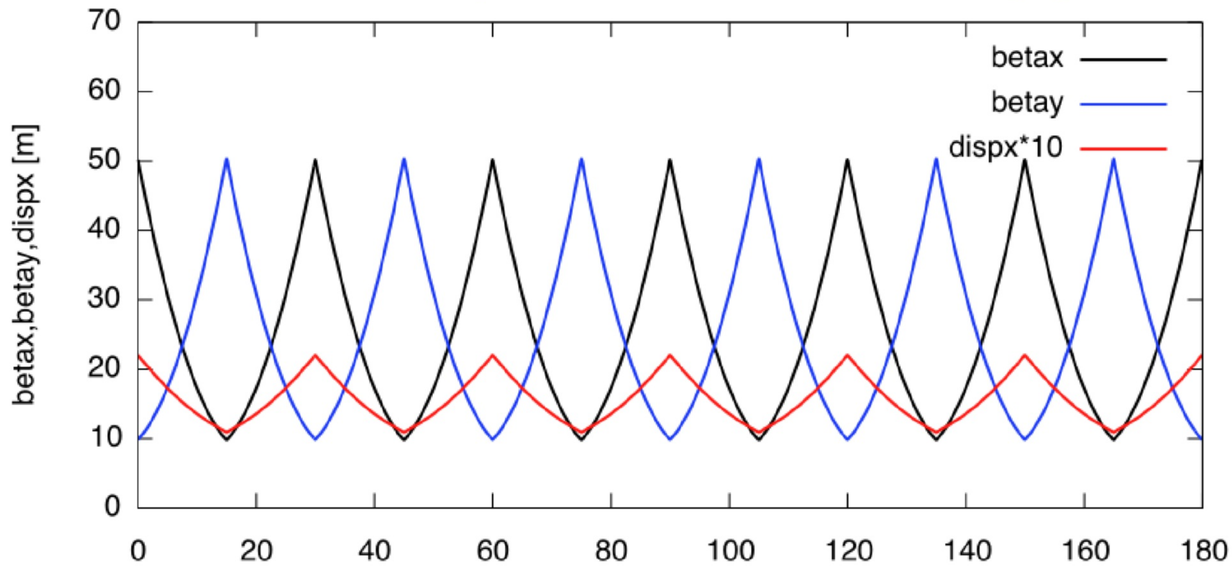
$$\text{multiply matrices} \quad \Rightarrow \quad \begin{aligned} D(s) &= \frac{L}{2}\left(1+\frac{L}{8f}\right)\left[\left(3-\frac{L^2}{4f^2}\right)\theta_1+\theta_2\right] \\ D'(s) &= \left(1-\frac{L}{8f}-\frac{L^2}{32f^2}\right)\left[\left(1-\frac{L^2}{4f^2}\right)\theta_1+\theta_2\right] \end{aligned}$$

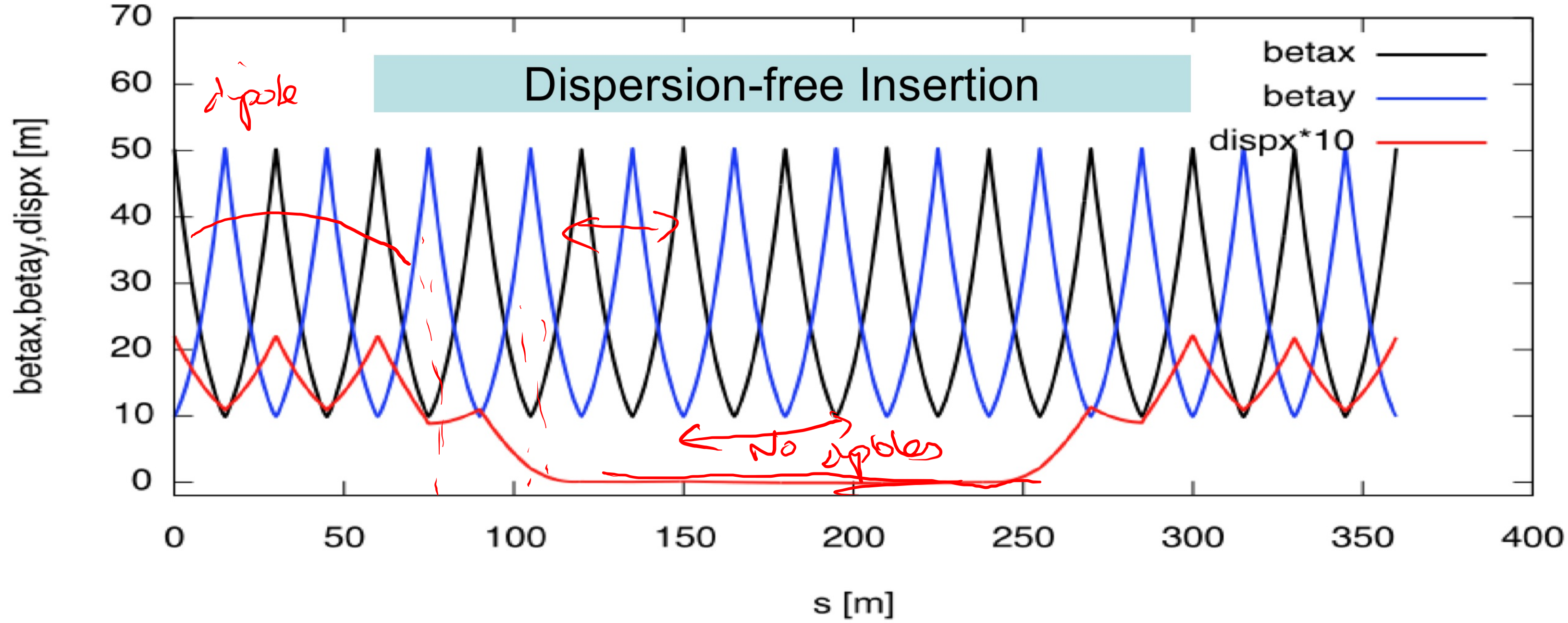
$$\hat{\eta}_x = \frac{4f^2}{L}\left(1+\frac{L}{8f}\right)(\theta_1+\theta_2)$$

$$\boxed{\theta_1 = \left(1-\frac{1}{4\sin^2\frac{\mu}{2}}\right)\theta \qquad \theta_2 = \left(\frac{1}{4\sin^2\frac{\mu}{2}}\right)\theta}$$

$$\boxed{\theta = \theta_1+\theta_2} \quad \text{two cells, one FODO bend angle} \quad \rightarrow \quad \text{reduced bending}$$

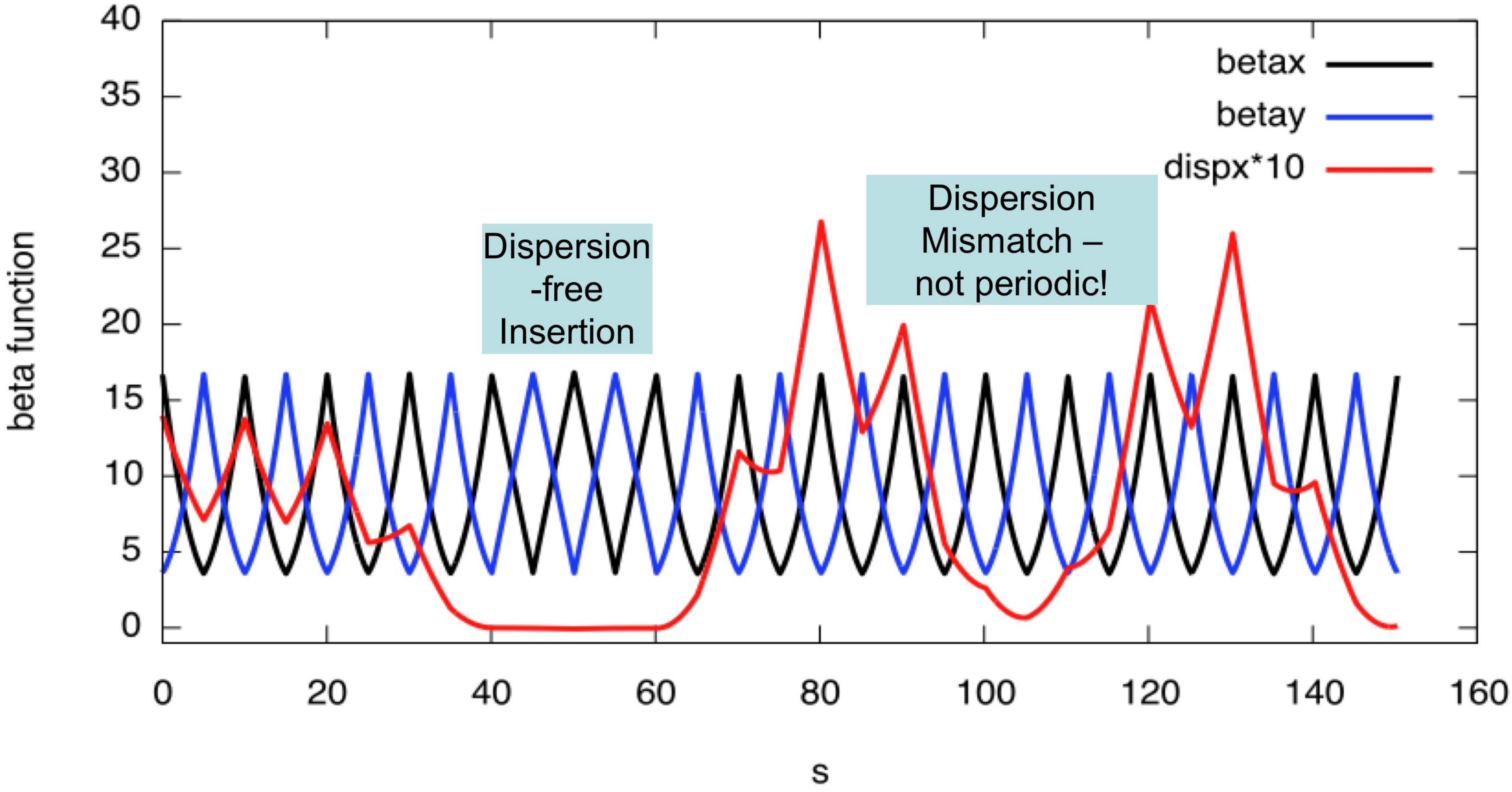
FODO Cell Dispersion and Suppressor



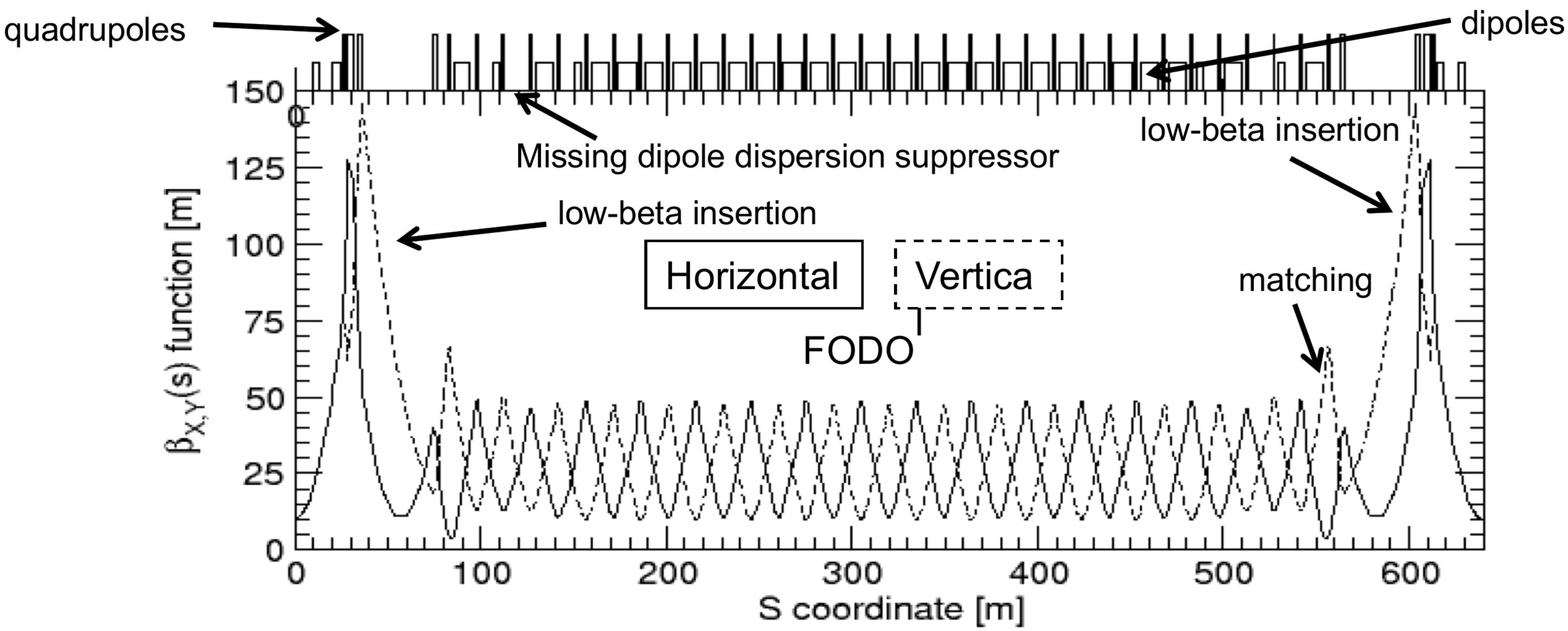


Mismatched Dispersion

- What does mismatched dispersion look like?
  - For example, this is what happens when the second dispersion suppressor is eliminated and the dipole-free FODO cells run right up against the FODO cells with dipoles



RHIC Lattice Revisited



- Note modular design, including low-beta insertions
  - Used for experimental collisions
  - Minimum beam size σ (with zero dispersion)
    - **maximize luminosity**
  - Large σ, beam size in “low beta quadrupoles”
  - Other facilities also have longitudinal bunch compressors (this afternoon)