

# Lecture 4: Longitudinal & Off-Momentum Motion

— (

Steve Peggs  
January 23, 2024

“[We] found ... a ‘transition energy’ at which the stable and metastable phase equilibrium points that give phase stability exchange roles ...”

E.D. Courant, “Accelerators, Colliders, and Snakes”, 2003.



1)  $\delta = \text{CONSTANT}$

2)  $\delta$  OSCILLATING

①  $\delta = \text{CONSTANT}$

Switch to differential equation.

HILCS EQUATIONS

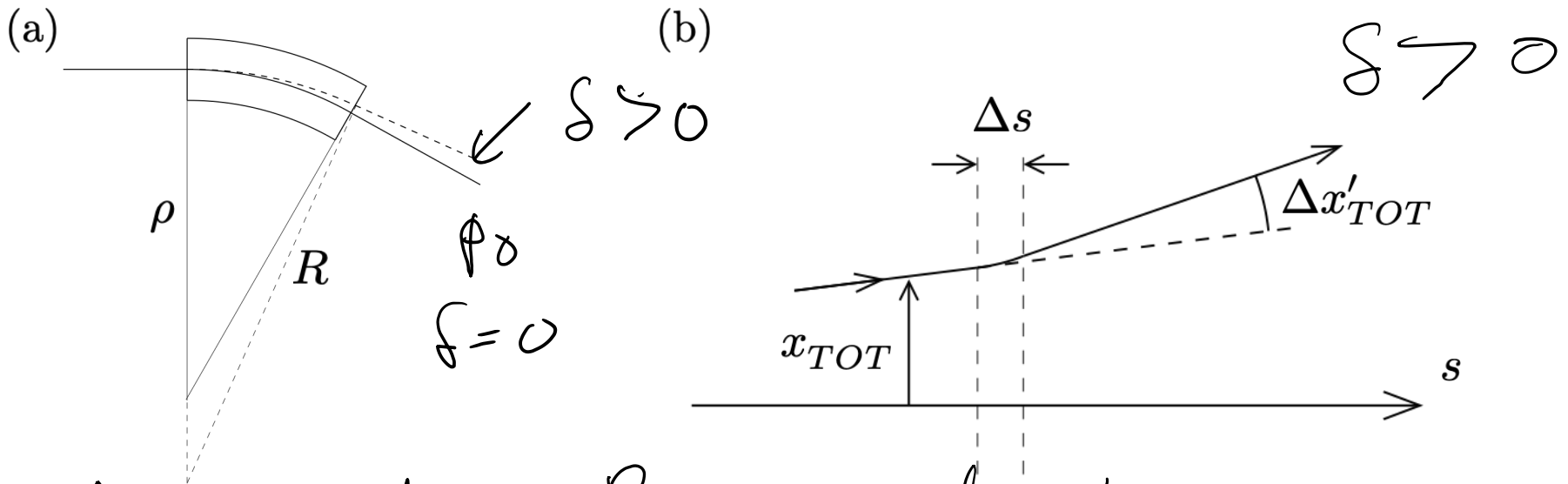
$$\delta = 0$$

$$x'' + k(s) \cdot x = 0$$

$$y'' - k(s) \cdot y = 0$$

Quad strength  $k$  is periodic in  $s$   
 $0 \leq s < C$

4.1 A particle with a slightly large momentum acquires a horizontal angle  $\Delta x'_{TOT}$  in a thin dipole slice.



Bending radius  $R$  in a dipole is

$$\frac{1}{R} = \frac{1}{\rho} \cdot \frac{1}{(1+\delta)} = G \cdot \frac{1}{(1+\delta)}$$

dipole geometric

The TOTAL bend accumulated in slice  $\Delta s$  is

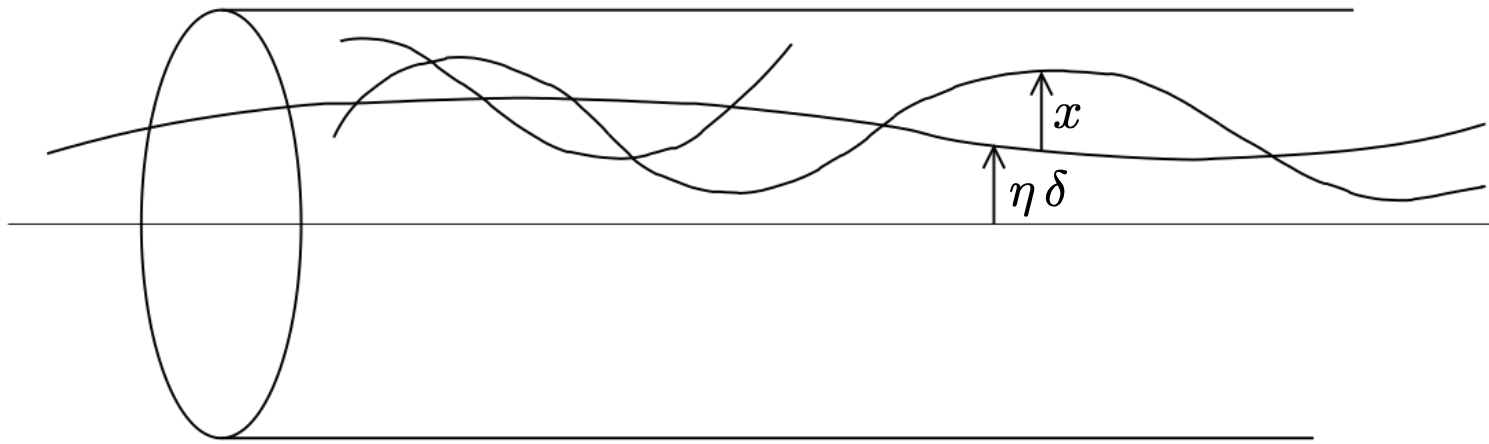
$$\Delta X'_{\text{TOT}} = G \left( 1 - \frac{1}{1+\delta} \right) \Delta s$$

thanks to the rotating co-ordinate frame

Introduce TOT : eg

$$X_{\text{TOT}} = X_{\text{CLOSED ORBIT}}(s) + X_{\text{BETATRON OSCILLATIONS}}$$

4.2 Total horizontal displacement is 1) a **constant** closed orbit **offset** plus 2) a **varying** betatron **oscillation**.



Adding in quads of geometric strength  $\frac{k}{1+\Delta}$

# GENERALISED HILL'S EQNS.

---

$$X_{TOT}'' + \frac{K}{1+f} X_{TOT} = G \left( 1 - \frac{1}{1+f} \right)$$

$$y_{TOT}'' - \frac{K}{1+f} y_{TOT} = 0$$

a) Assume no vertical dipoles

b) These Eqns. are EXACT in  $S$

c)  $K(s)$  &  $G(s)$  are periodic in  $s$



To first order in  $\delta$ :

(A)

$$\begin{aligned}
 x_{TOT}'' + k(1-\delta)x_{TOT} &\approx G\delta \\
 y_{TOT}'' - k(1+\delta)y_{TOT} &\approx 0
 \end{aligned}$$

DISPERSION FUNCTION  $\eta$  (value:  $D(s)$ )

(B)

$$x_{TOT} = \eta(s)\delta + X$$

$\eta$   
closed orbit

$X$   
betatron oscillation

Closed orbit  
(dispersion function)  $\eta$

PBC

(periodic boundary cond.)

Strictly speaking dispersion is a polynomial:

$$\eta(s) = \eta_0(s) + \eta_1(s)\delta + \eta_2\delta^2 + \dots$$

but usually just consider the constant piece.

Substitute (B) into (A), get

$$\eta'' + k \cdot \eta = G$$

FIRST ORDER DISP.  
WITH PBC

AND

$$\begin{aligned} x'' + \frac{k}{(1+\delta)} x &= 0 \\ y'' - \frac{k}{(1+\delta)} y &= 0 \end{aligned}$$

BETATRON  
OSCILLATIONS

Q: What do weaker (stronger)  
quads do to  $\beta(s)$ ? To  $Q_x, Q_y$ ?  
Stability? ... (Nonlinearities  
& resonances)

# REVERT TO MATRICES!

In a long dipole with  $L = \rho\theta$  ( $eK=0$ )

$$y'' = G \left( = \frac{1}{\rho} \right)$$

$$\text{SO } \begin{pmatrix} y \\ y' \\ 1 \end{pmatrix}_{\text{OUT}} = \begin{pmatrix} 1 & L & \rho(1 - \cos(\theta)) \\ 0 & 1 & \sin(\theta) \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} y \\ y' \\ 1 \end{pmatrix}_{\text{IN}}$$

OR in general, reduce the 6x6 matrix  $M_{21}$  to a 3x3 matrix:

$$\begin{pmatrix} y \\ y' \\ 1 \end{pmatrix}_{\text{OUT}} = \begin{pmatrix} m_{11} & m_{12} & m_{16} \\ m_{21} & m_{22} & m_{26} \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} y \\ y' \\ 1 \end{pmatrix}_{\text{IN}}$$

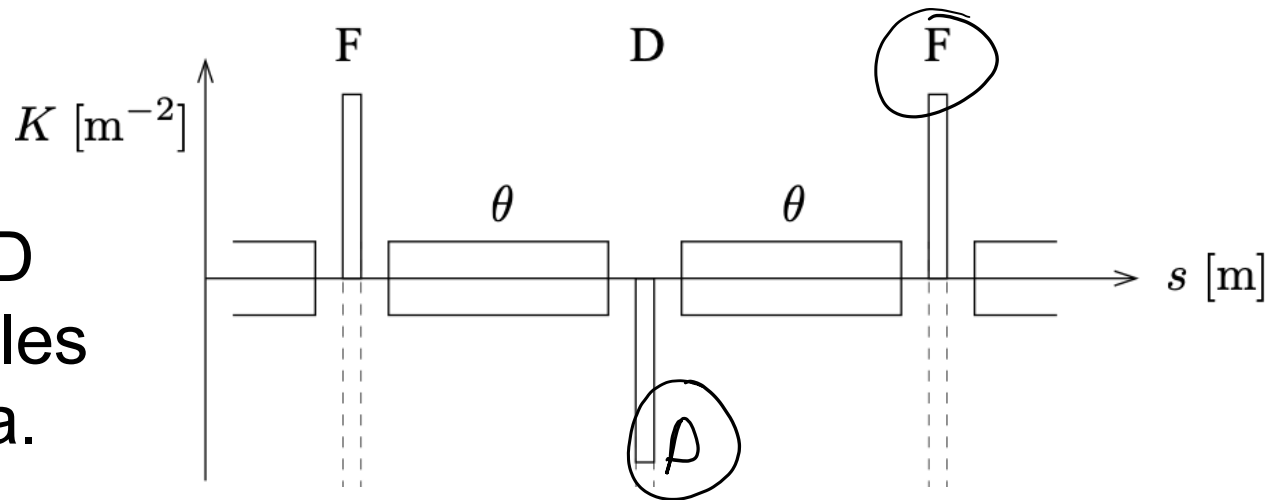
EQ 1

$M_3$  is a vector (3x3) matrix

$$\begin{pmatrix} y \\ y' \\ 1 \end{pmatrix} = M_3 \begin{pmatrix} y \\ y' \\ 1 \end{pmatrix}$$

"easily" solved  
at reference  
point,

3.5A FODO cell with equally spaced F and D quads, containing dipoles with bend angles  $\theta$ .



EGZ Go from thin quad D to F in a FODO cell

$$\begin{pmatrix} \mu \\ \mu' \\ 1 \end{pmatrix}_F = \begin{pmatrix} 1 & 0 & 0 \\ -q & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & L & \frac{1}{2}L\theta \\ 0 & 1 & \theta \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 & 0 \\ +q & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \mu \\ \mu' \\ 1 \end{pmatrix}_D$$

with  $\mu'_F = \mu'_D = 0$  (matched PBC)

and so

$$S = S; n \left( \frac{\Delta \phi}{2} \right)$$

$$= |qL|$$

$$M_F = L\theta \left( \frac{2+s}{s^2} \right)$$

$$M_D = L\theta \left( \frac{2-s}{s^2} \right)$$

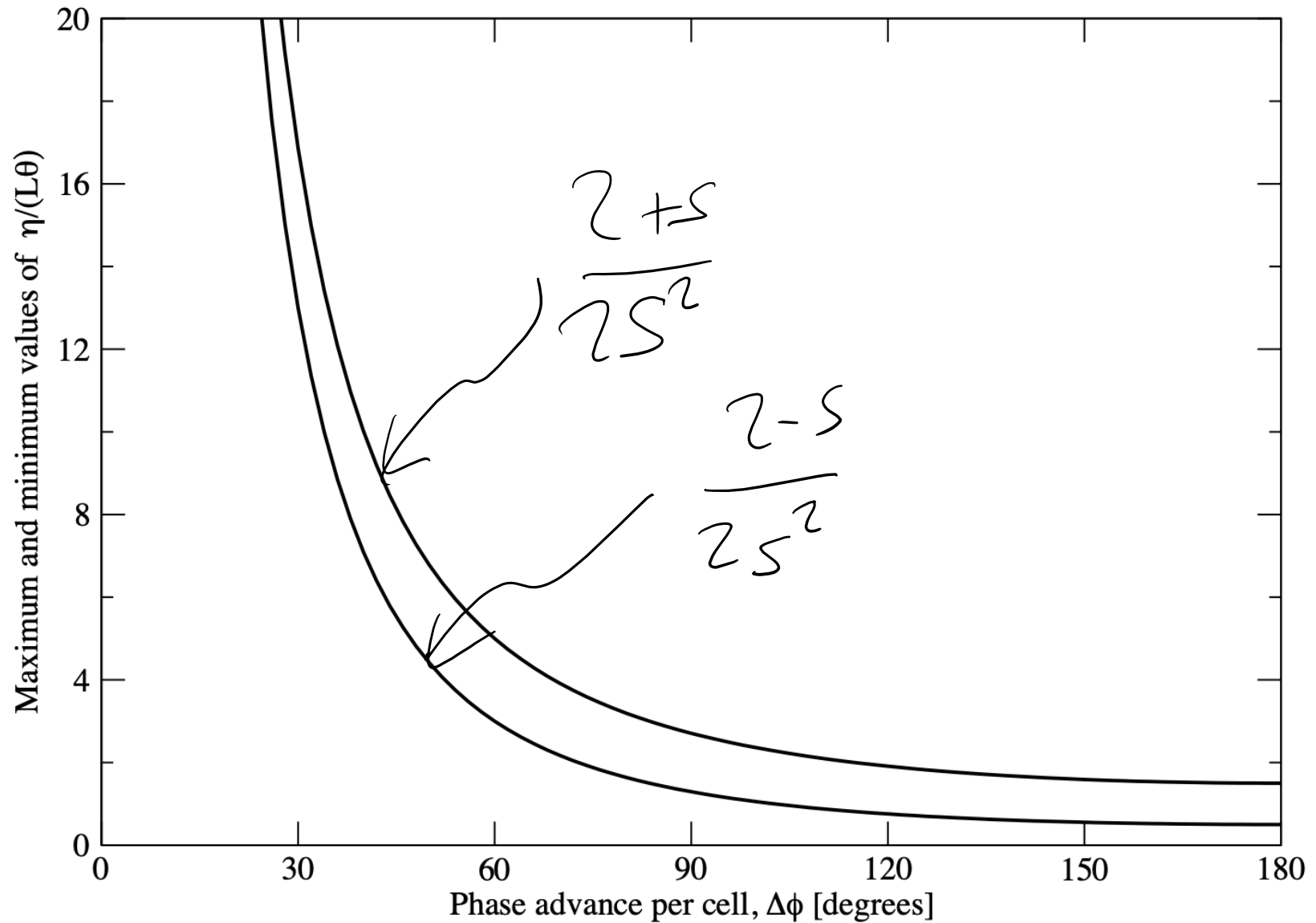
$$\sim \frac{L^2}{\rho}$$

$$\sim \frac{L^2}{\rho}$$

of  
 $\beta \sim L$   
 $\rho \sim L$

and  $\Delta \phi = \pi$  phase advance per FODO cell

### 4.3 Min & max dispersion values in a FODO cell as a function of the phase advance per cell.





## ② OSCILLATING MUTM( $\delta$ ) or $Z$ STOPS

Q: A particle with  $\delta > 0$  goes faster, but travels further. Which wins? Electrons?? (Clue: is  $\delta \gg 1$ ?)

PATH LENGTH (1 turn closed orbit) increases

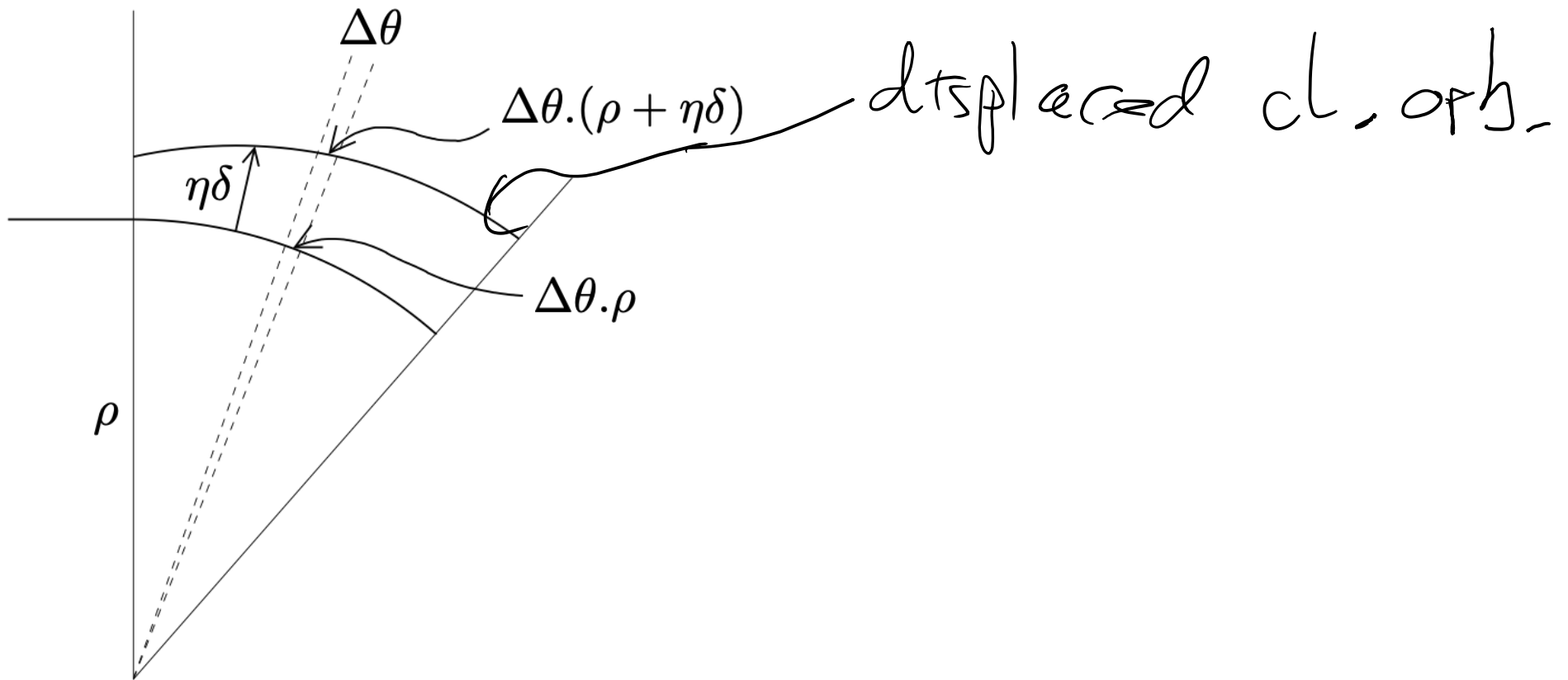
$$\text{by } \Delta C_{\text{PATH}} = \oint \delta y \cdot d\theta$$

and since  $\frac{d\theta}{ds} = \frac{1}{\rho}$

$$\Delta C_{\text{PATH}} = \oint \delta \frac{r}{\rho} \cdot ds$$

Moving to the BACK of the bunch

## 4.4 Additional path length of an off-momentum particle passing through a thin dipole slice.



**SPEED** MOVES PARTICLE FORWARD

per turn by

$$\Delta C_{\text{SPEED}} = C \frac{\Delta \beta}{\beta} = C \frac{\delta}{\gamma^2}$$

Beware notation:  $f, C, \eta/D, \dots$

Adding the 2 effects together gives

(A)

$$z_{n+1} = z_n - \eta_s \delta_n$$

where

SLIP FACTOR

$$\eta_s \equiv \frac{1}{\gamma_T^2} - \frac{1}{\gamma^2}$$

relative factor (beam)

lattice property

$$\frac{1}{\gamma^2} \equiv \frac{1}{C} \oint \frac{M_c}{\rho} ds$$

lattice  
property

circum-  
ference

nominal  
bend radius

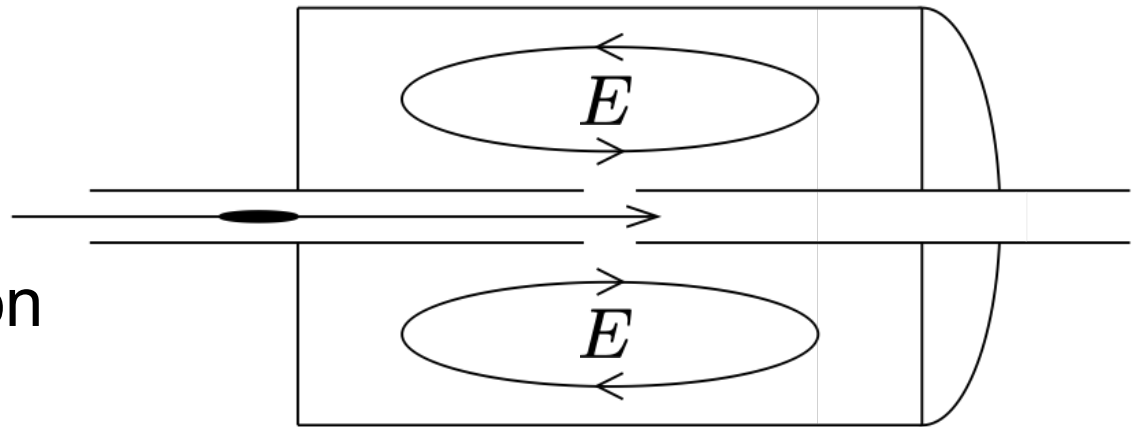
dispersion

Q: Is  $\delta > \delta_T$  ??? (of electrons)

HOW DOES  $S_n$  CHANGE FROM TURN TO TURN?

---

4.5 A particle bunch passing through an RF cavity oscillating at a harmonic of the revolution frequency.



Going through an RF cavity ENERGY changes:

$$E_{n+1} = E_n + q V_{RF0} \sin\left(2\pi \frac{z_n}{\lambda_{RF}}\right)$$

where

$$f_{RF} = \frac{c}{\lambda_{RF}} = h \cdot f_{REV}$$

↑  
INTEGER HARMONIC  
NUMBER

$$\frac{\Delta p}{p} = \frac{1}{\beta^2} \frac{\Delta E}{E}$$

relativistic

(B)

$$\delta_{n+1} = \delta_n + \left( \frac{qV_{RF}}{\beta^2 E_0} \right) \sin \left( 2\pi \frac{z_n}{\lambda_{RF}} \right)$$

FOR SMALL OSCILLATIONS ( $z \ll \lambda_{RF}$ )

$$z_{n+1} = z_n - (\eta_s C) \cdot \delta_n$$

$$\delta_{n+1} \approx \delta_n + \left( \frac{qV_{RF}}{\beta^2 E_0} \right) \left( \frac{2\pi}{\lambda_{RF}} \right) \cdot z_{n+1}$$

Solved by

$$z_n = a_z \cdot \sin(2\pi Q_s \cdot n + \phi)$$

$$s_n = a_s \cdot \cos(\quad)$$

so long as the SYNCHROTRON TUNE

$$Q_s = \sqrt{\frac{|H_{51}|}{2\pi} \cdot \frac{C}{\lambda_{RF}} \cdot \frac{qV_{RF}}{\beta^2 E_0}}$$

IS MUCH LESS THAN ONE.

### ③ STANDARD MAP REPRISÉ

Eqs. (A) & (B) are the standard map

until finished

$$\left\{ \begin{aligned} \theta &= \theta + \theta' \cdot \Delta t \\ \theta' &= \theta' - \sin(\theta) \cdot \Delta t \end{aligned} \right.$$

$$\left. \begin{aligned} \theta &= \theta + \theta' \cdot \Delta t \\ \theta' &= \theta' - \sin(\theta) \cdot \Delta t \end{aligned} \right\}$$

with

$$\cos(2\pi \cdot Q_s) = 1 - \frac{\Delta t^2}{2}$$

- (clearly, something goes "wrong" when  $\Delta t > 2$ )
- Q: What happens when  $Q_s$  becomes large?



